SOUTHEAST ALASKA

By the Numbers

2026

Rain Coast Data

SOUTHEAST
CONFERENCE

SOUTHEAST ALASKA by the Numbers 2026

SOUTHEAST ALASKA by the Numbers 2025

SOUTHEAST ALASKA by the Numbers 2024

SOUTHEAST ALASKA by the Numbers 2023

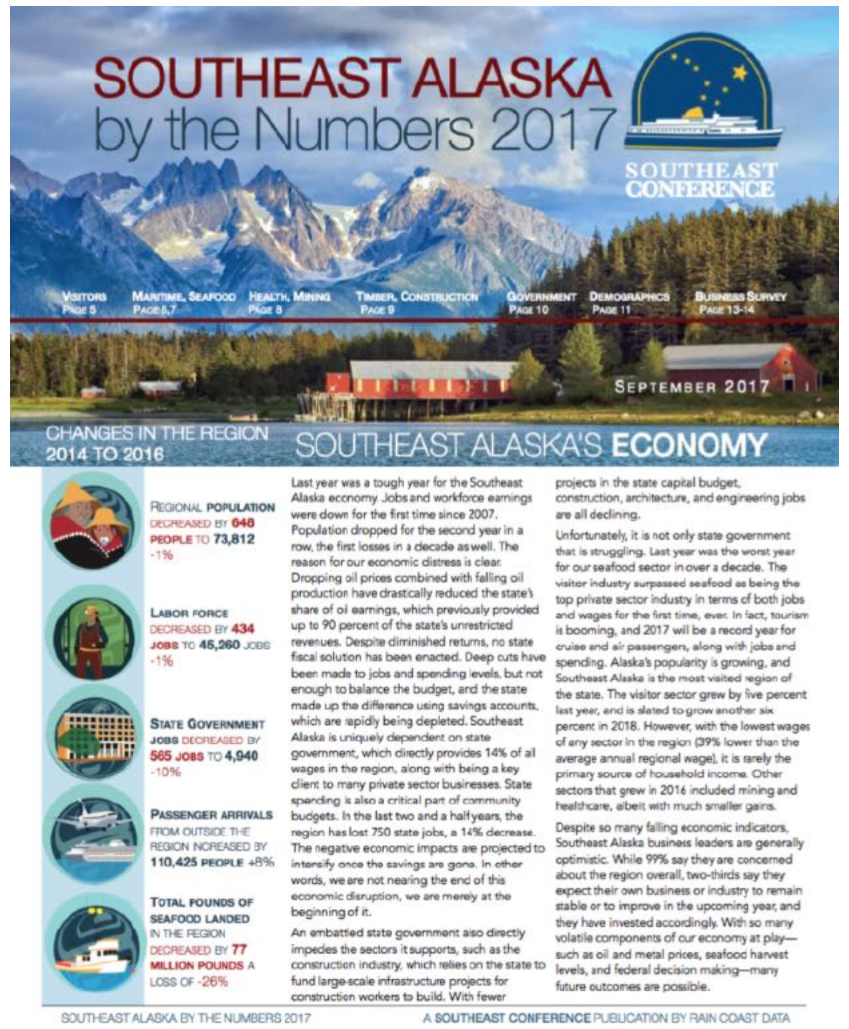
SOUTHEAST ALASKA by the Numbers 2022

SOUTHEAST ALASKA By the Numbers 2021

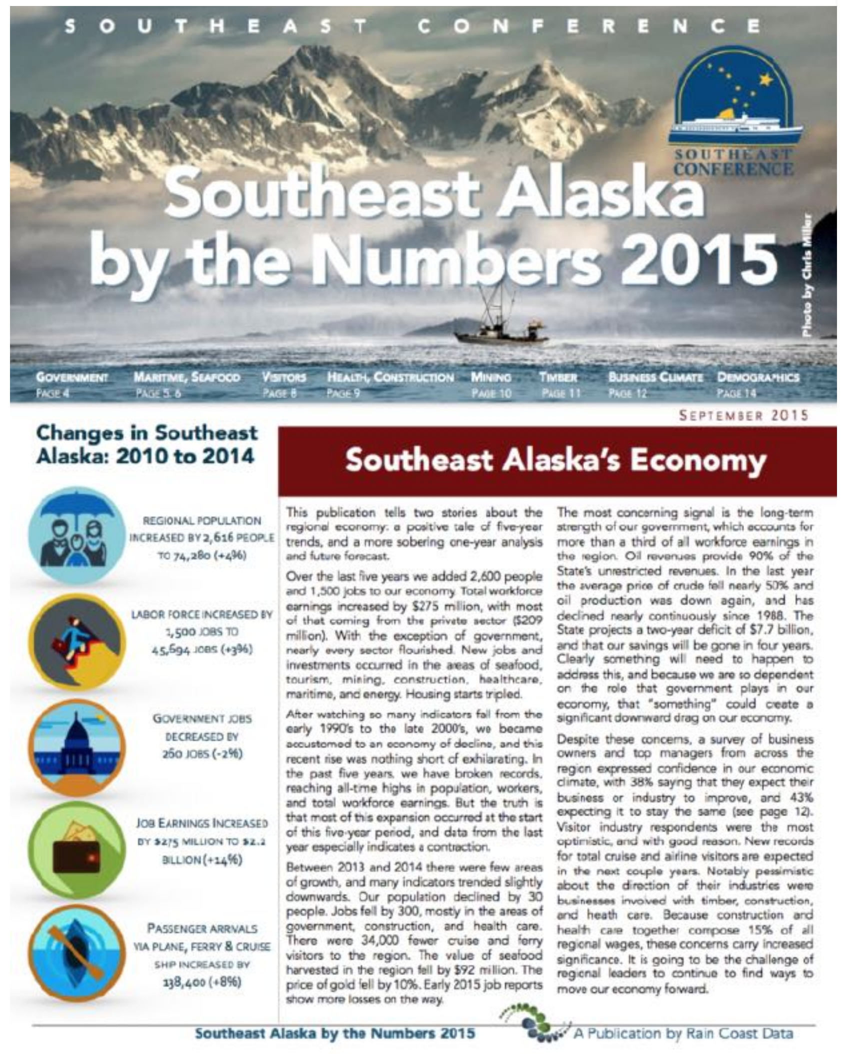
SOUTHEAST ALASKA By the Numbers 2020

SOUTHEAST ALASKA By the Numbers 2019

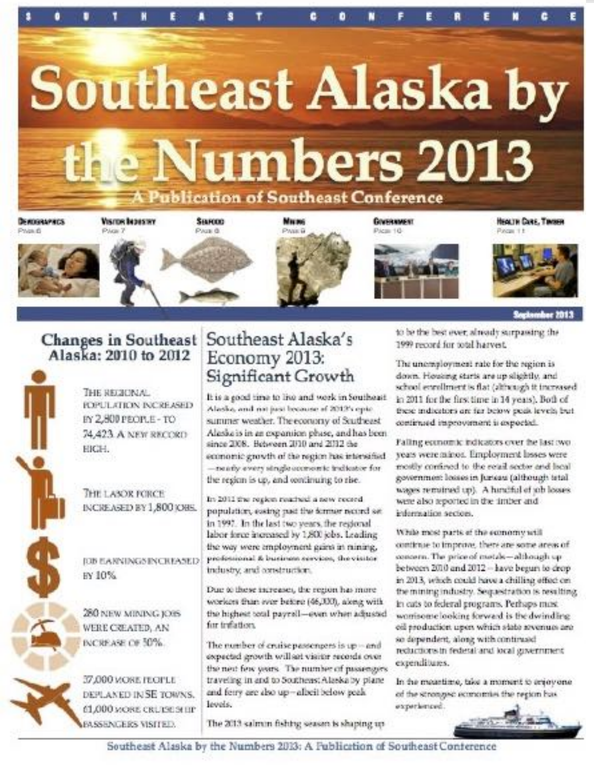
SOUTHEAST ALASKA by the Numbers 2018

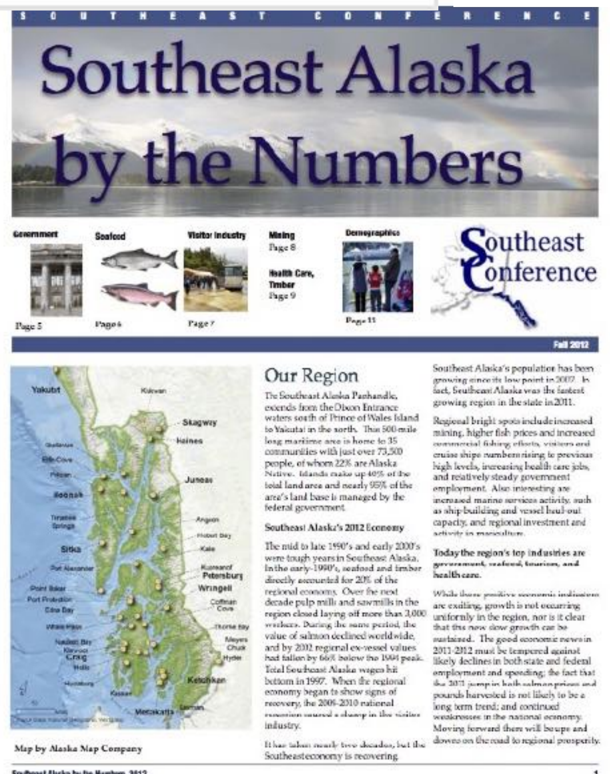

SOUTHEAST ALASKA by the Numbers 2017

Southeast Alaska by the Numbers 2016


Southeast Alaska by the Numbers 2015

Southeast Alaska by the Numbers 2014


Southeast Alaska by the Numbers 2013


Southeast Alaska by the Numbers

15th Annual Economic Update

2025

compared to 2024

Jobs +1.3%

+590

(Year-round-equivalent jobs)

Southeast Alaska Employment Change 2024 to 2025

Jobs

Sitka = +150

Juneau = +130

Petersburg = +70

Skagway = +40

Prince of Wales = +20

Wrangell = +20

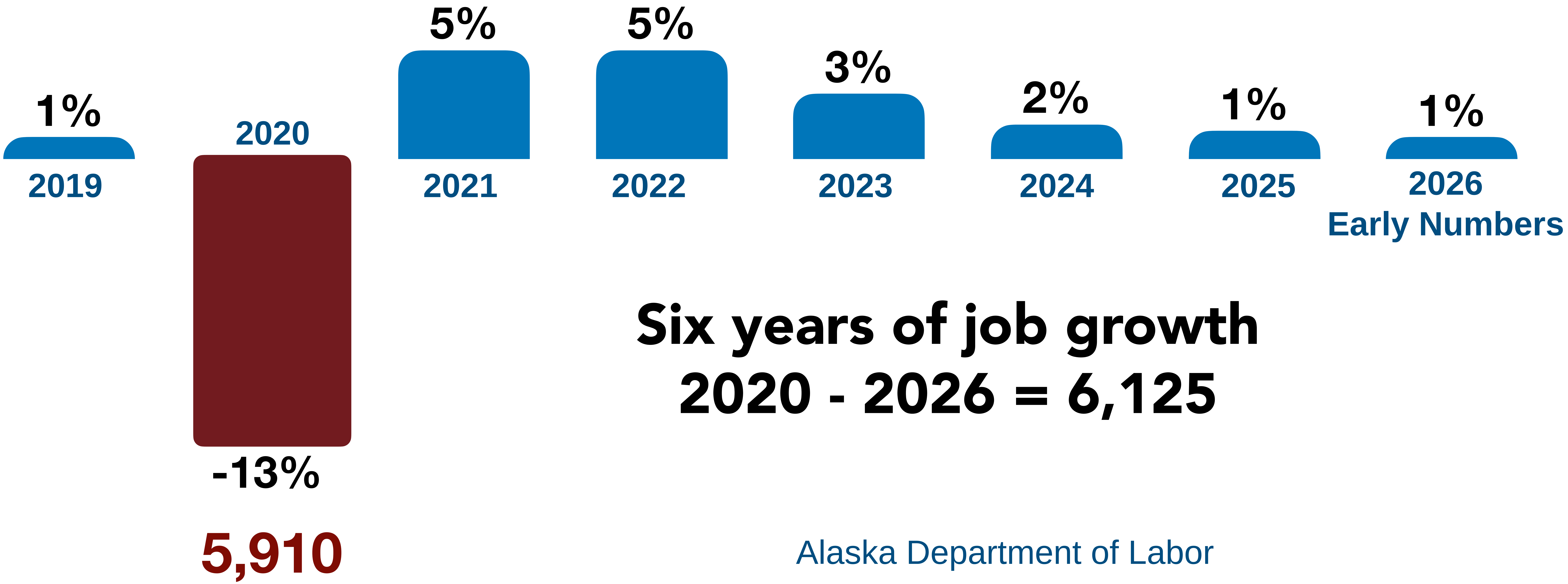
Haines = +20

Kake, Angoon, Gustavus, Klukwan, Metlakatla =+20

Hoonah, Hyder, Yakutat, Ketchikan = Lost 50

Count is wage and labor workers only , excludes self-employed, USCG

Change in Southeast Alaska Jobs 2019-2026

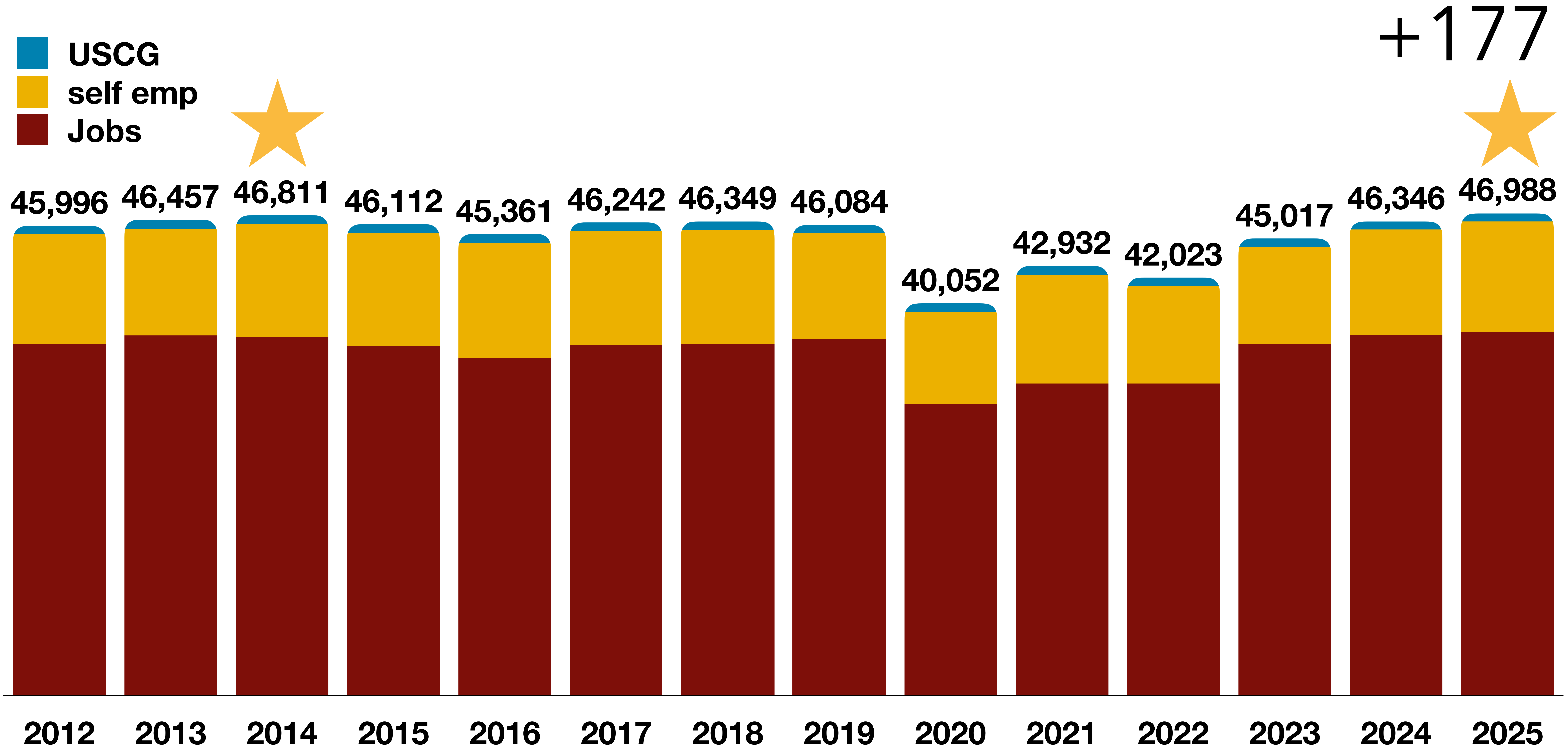


Six years of job growth
2020 - 2026 = 6,125

Alaska Department of Labor

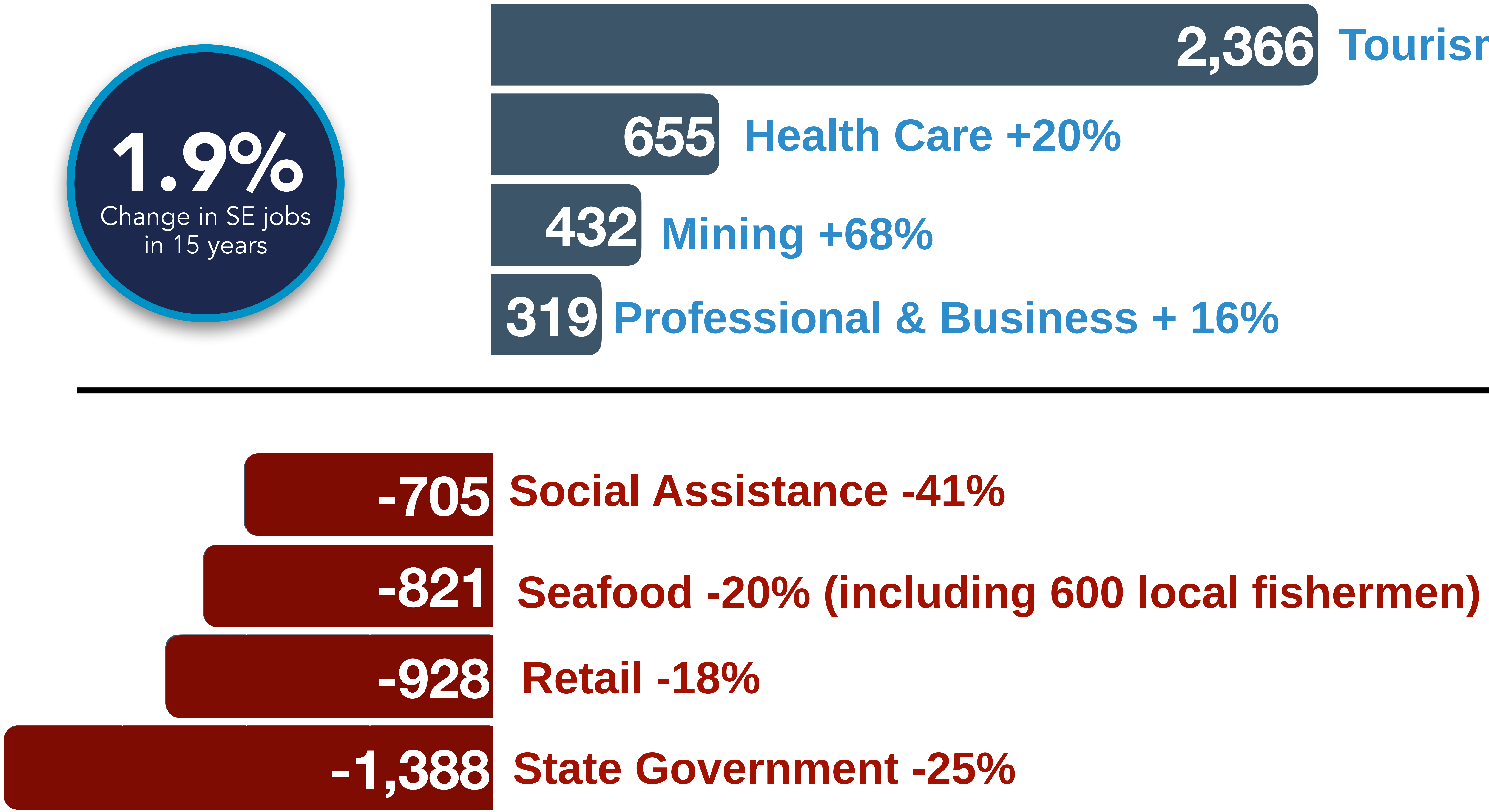
Peak Jobs Ever

Record Southeast **Jobs 2025**



Our economy is changing: 15 Years

1.9%
Change in SE jobs
in 15 years

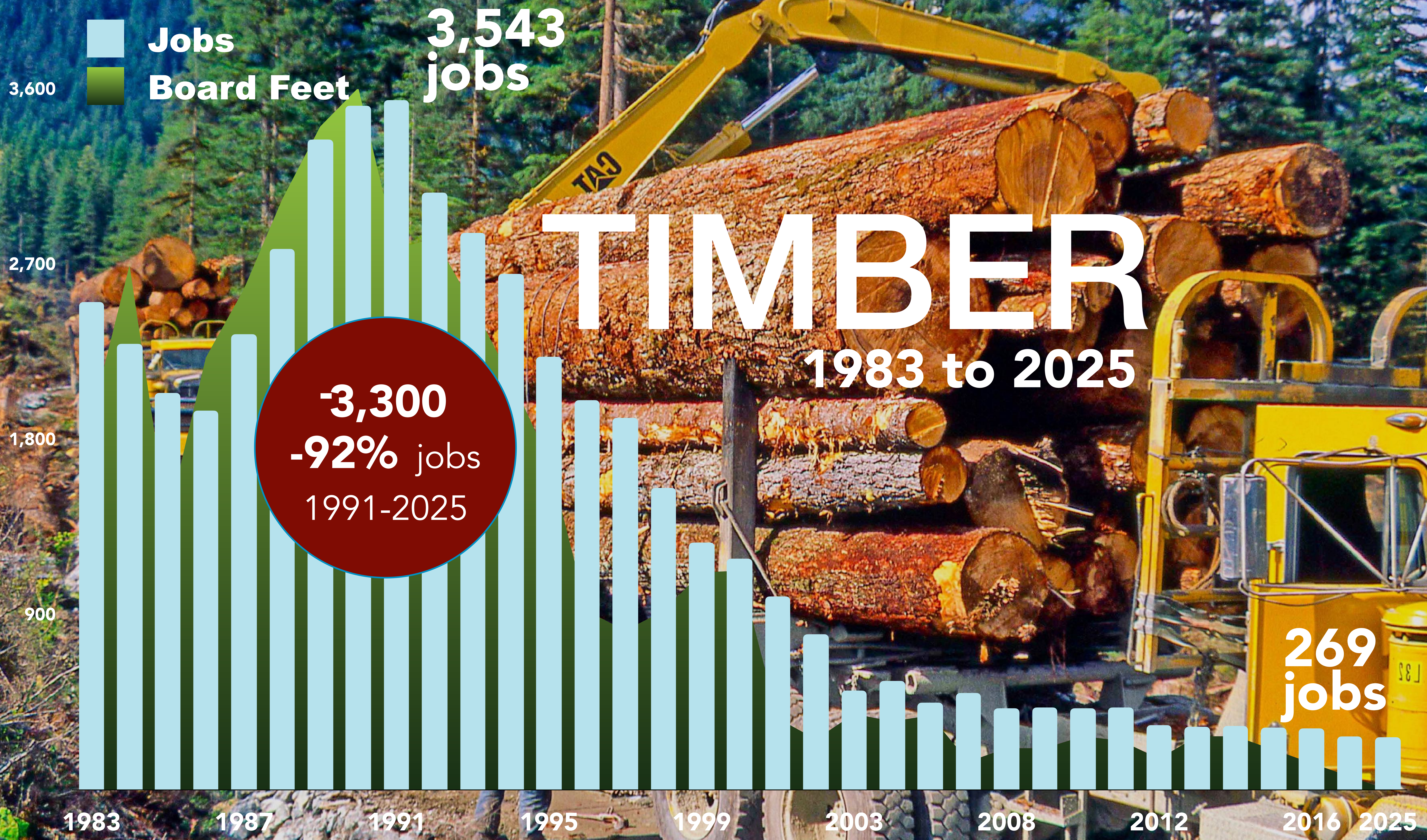


+3,800 jobs

-3,800 jobs

TIMBER

1983 to 2025



3,543 jobs

-3,300
-92% jobs
1991-2025

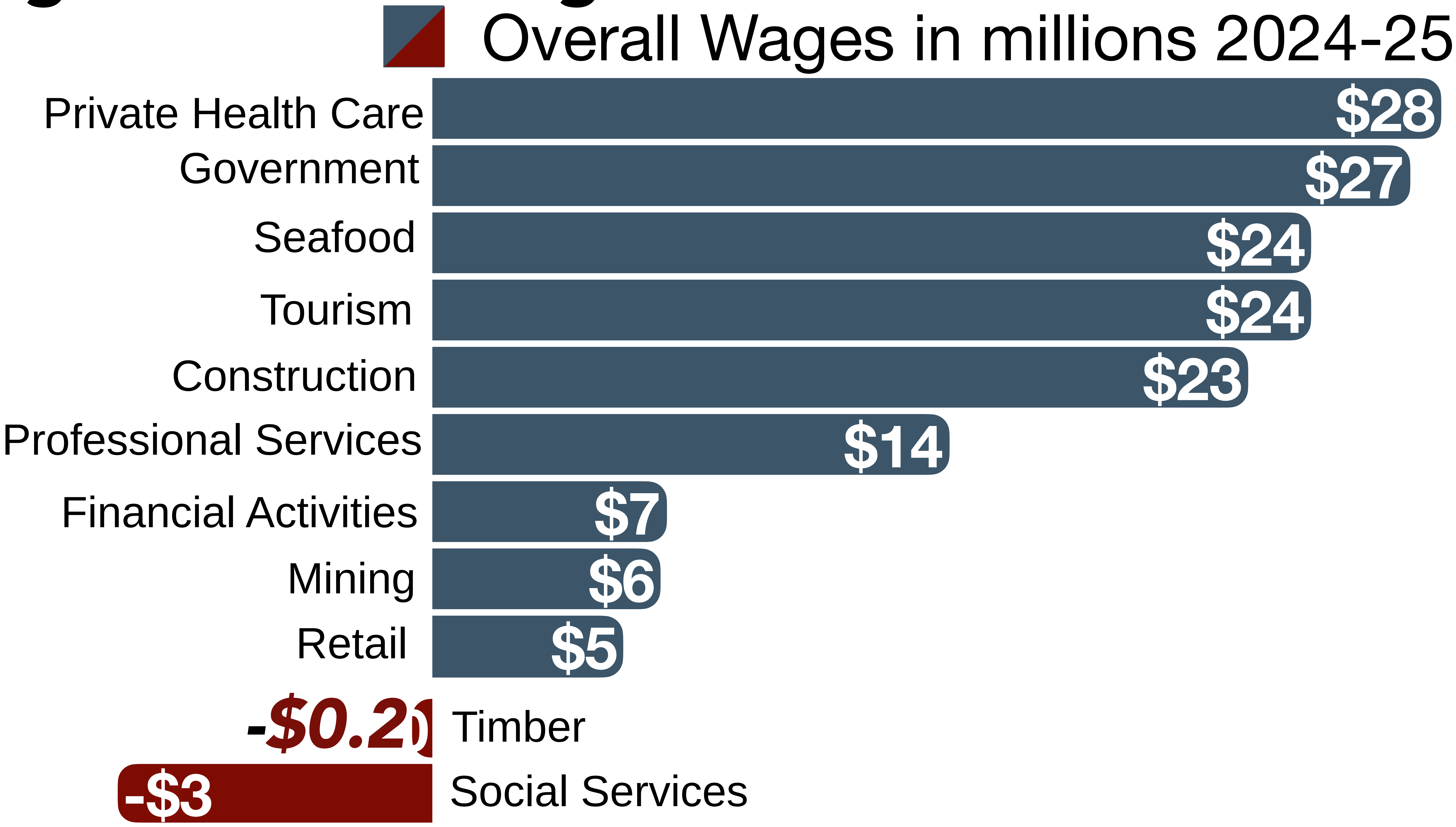
269 jobs

Wages +7%

+$202
million

Overall Wages 2024-2025

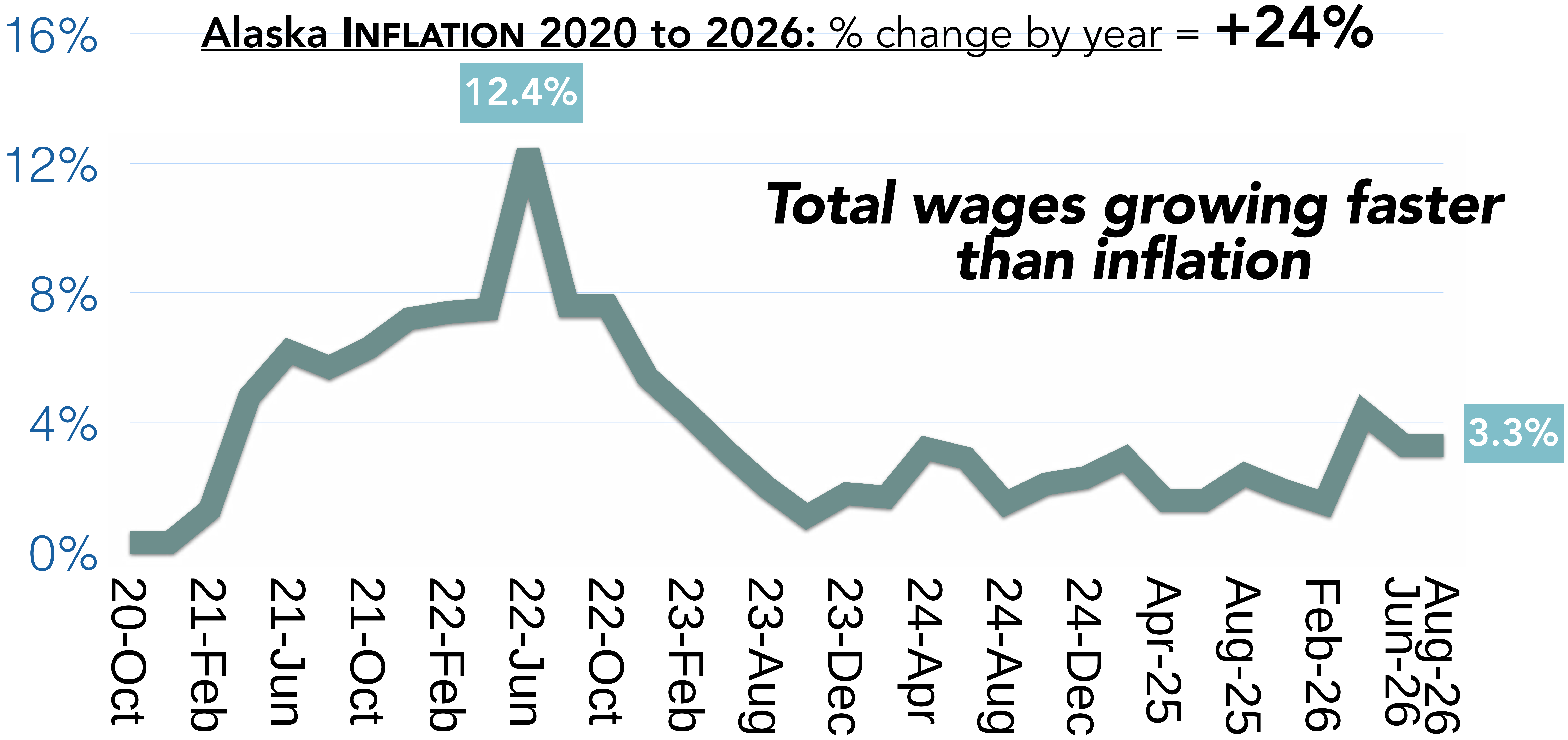
Change in Overall Wages 2024-2025: +$202 million



7%

Change in SE Wages

Inflation is Growing



Alaska INFLATION 2020 to 2026: % change by year = **+24%**

Total wages growing faster than inflation

Average wage 2020

$53,635

Average wage 2025

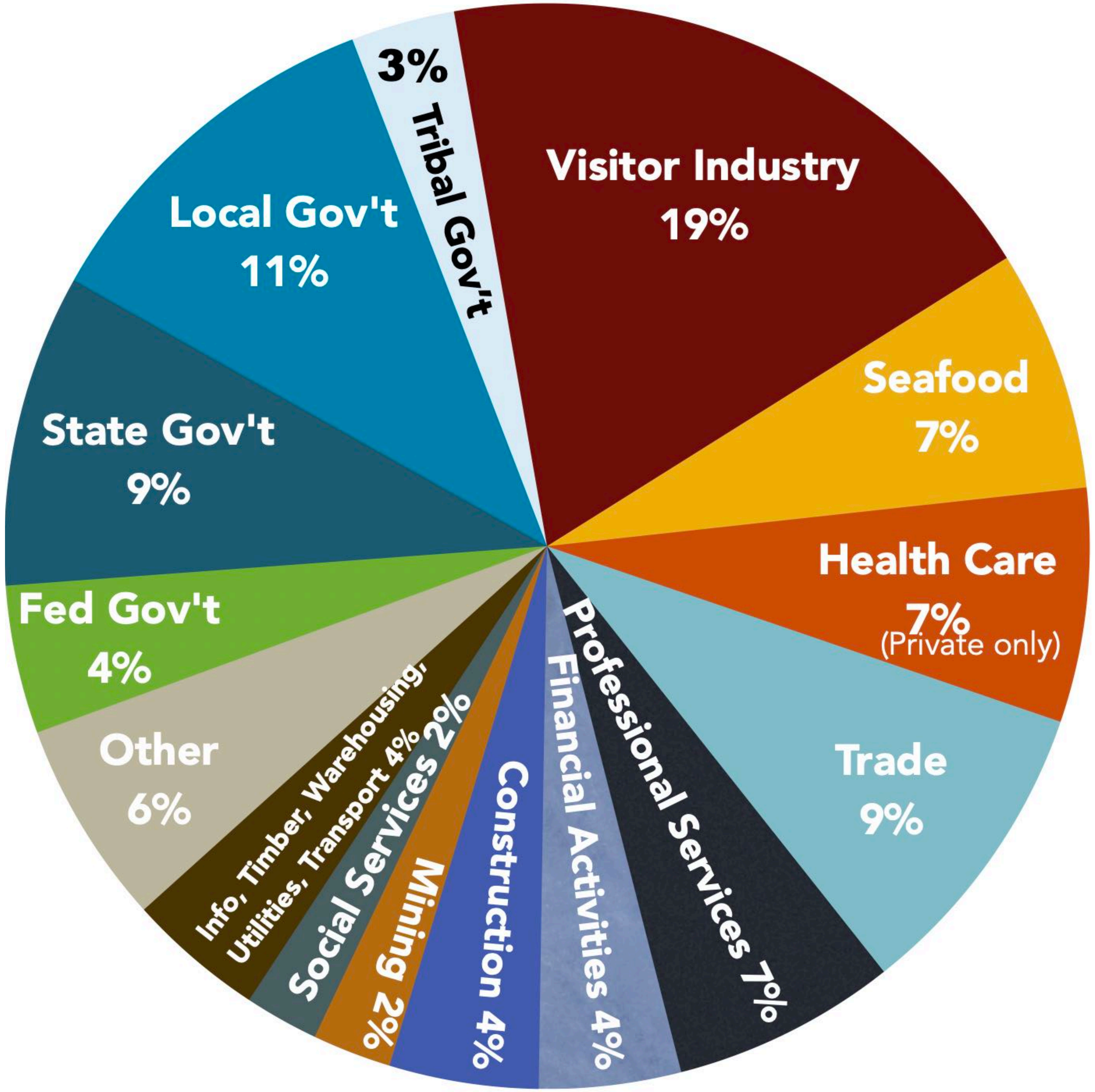
$66,796

Inflation-only $64,500

The Whole **Southeast Alaska Economy** 2025

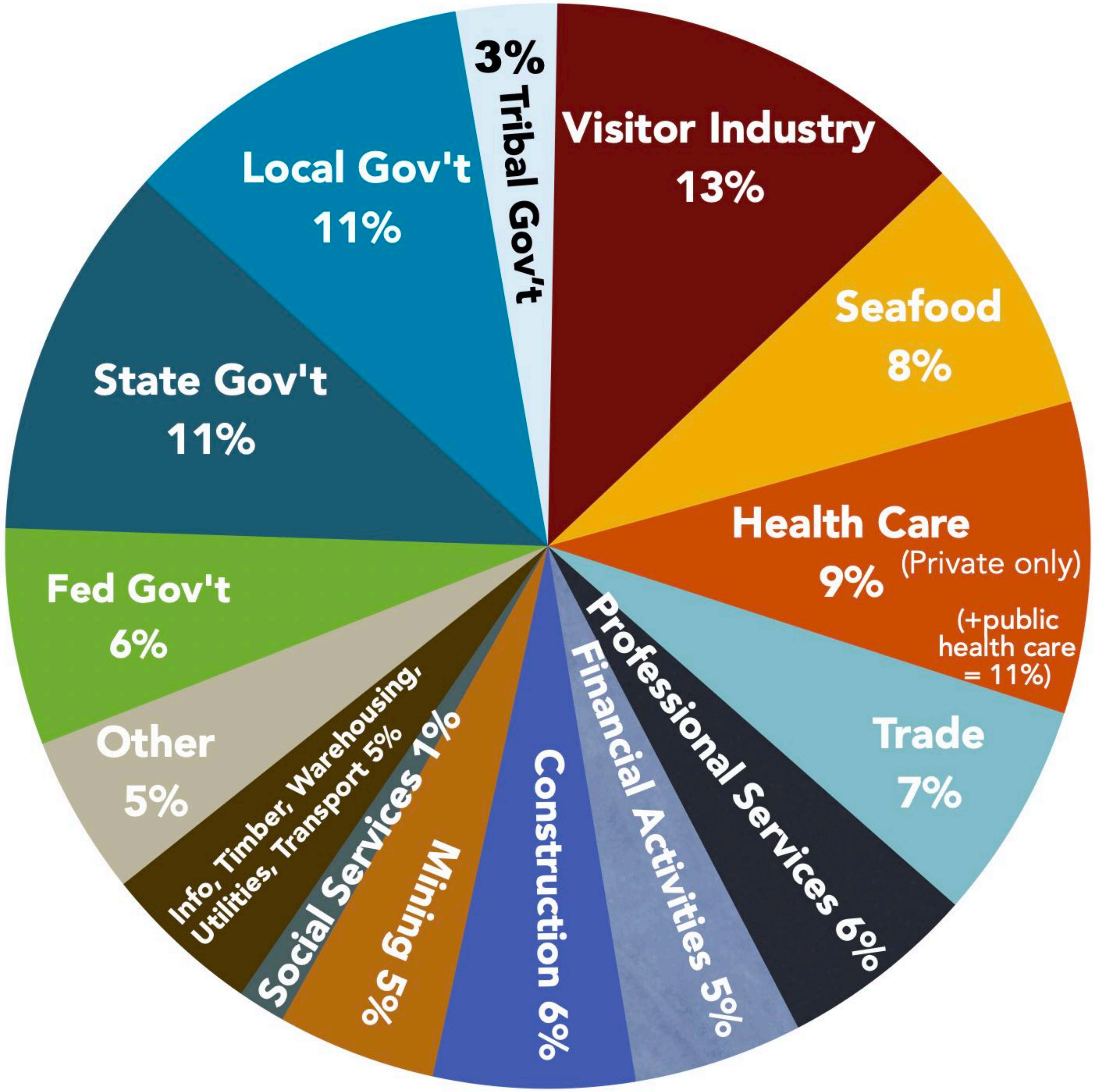
46,312 Jobs

Up 590 Jobs in 2025 +1.3%

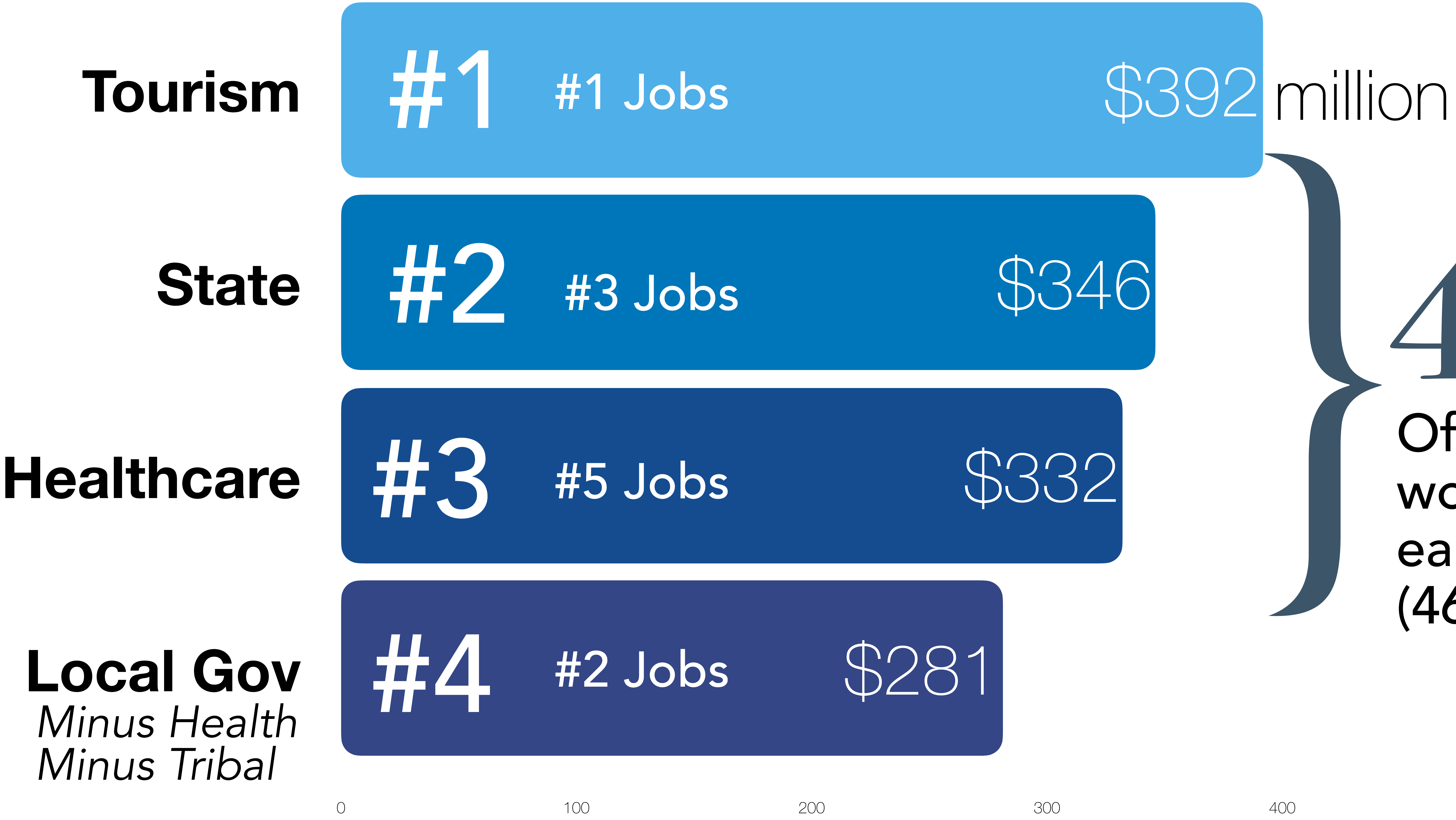


$3.1 Billion Earnings

Up $202 Million +7%



Top Workforce Earnings Providers Southeast



44%

Of all regional workforce earning (46% jobs)

In 2021, Seafood was #1

8,700 Annualized Jobs **+100**

$392 Million in Wages **+$24M**

VISITOR INDUSTRY

Tourism vibe check

“HOLY CRAB 🦀!

We are definitely setting records this year. Business is booming. We are well staffed and operating smoothly.”

-Tourism business leader in August 2026

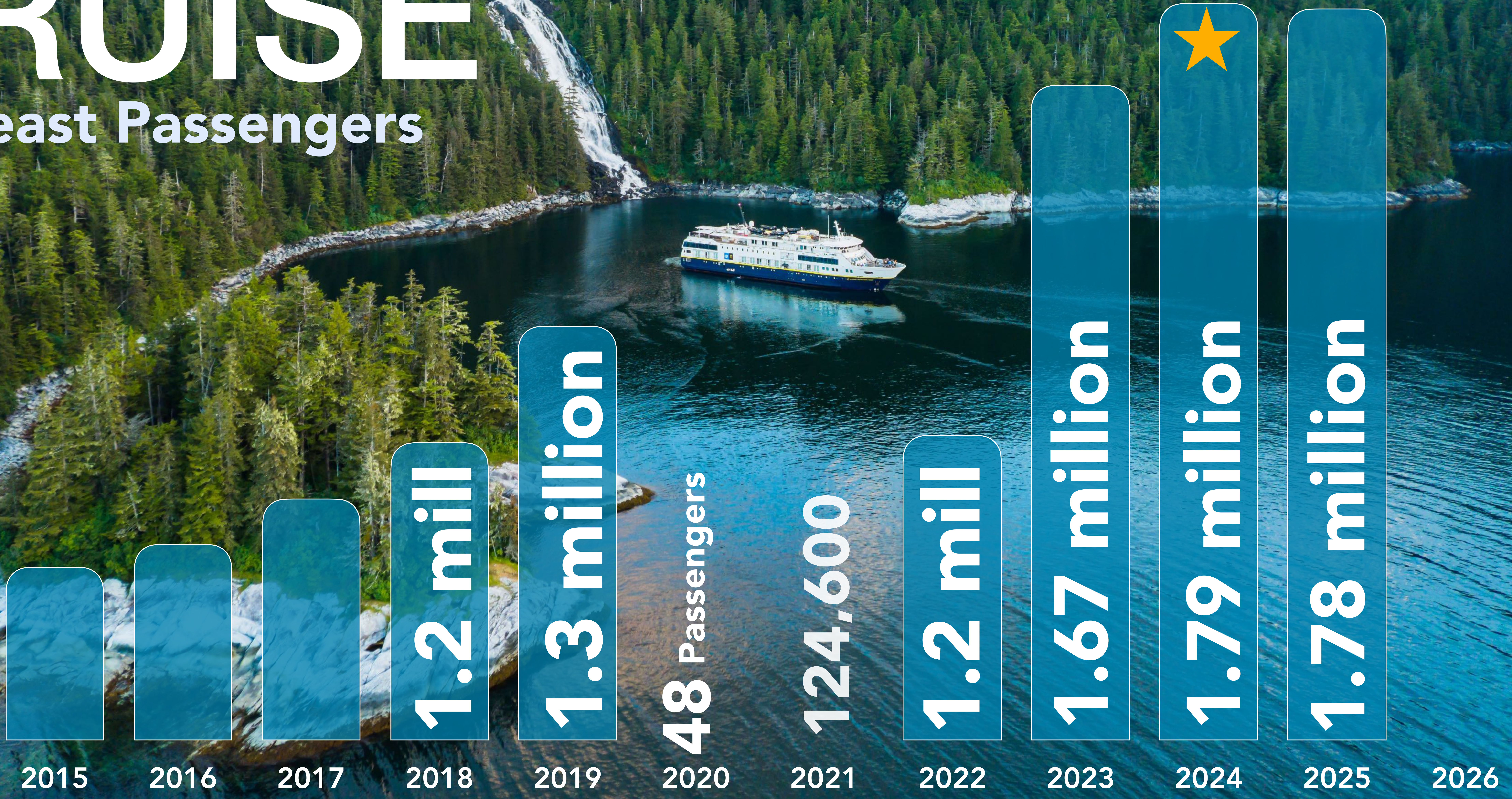
Passenger Arrivals 2025

2.2 Million Passengers **-22,101**

(Air, cruise, ferry)

CRUISE

Southeast Passengers



CRUISE

Southeast Passengers

2026 **Estimates**

Source: McKinley Research Group, CLAA

SOUTHEAST ALASKA CRUISE PASSENGERS ARRIVALS BY PORT

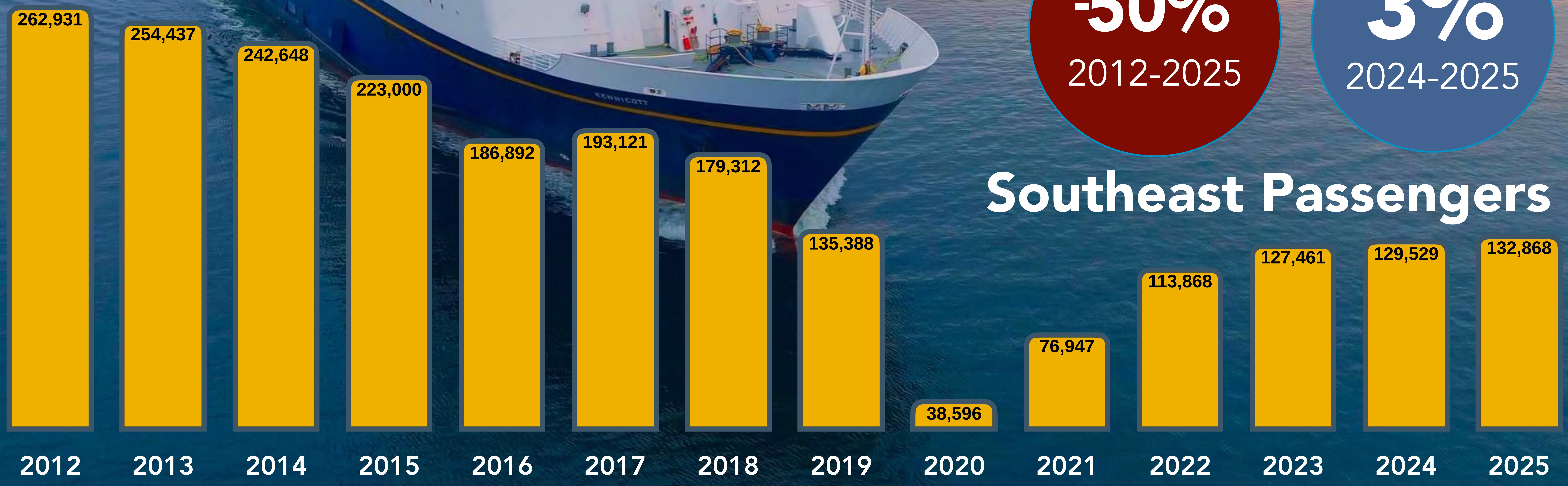
Port	2025	CHANGE 2025 TO 2026
Juneau	1,719,300	3%
Ketchikan	1,524,200	13%
Skagway	1,358,500	3%
Glacier Bay	696,130	-2%
Sitka	582,800	6%
Icy Strait Point	502,100	38%
Haines	59,100	-15%
Wrangell	37,566	86%
Klawock	17,500	30%
Total Southeast	1.78 million	1.97 million

AMHS

-50%
2012-2025

3%
2024-2025

Southeast Passengers

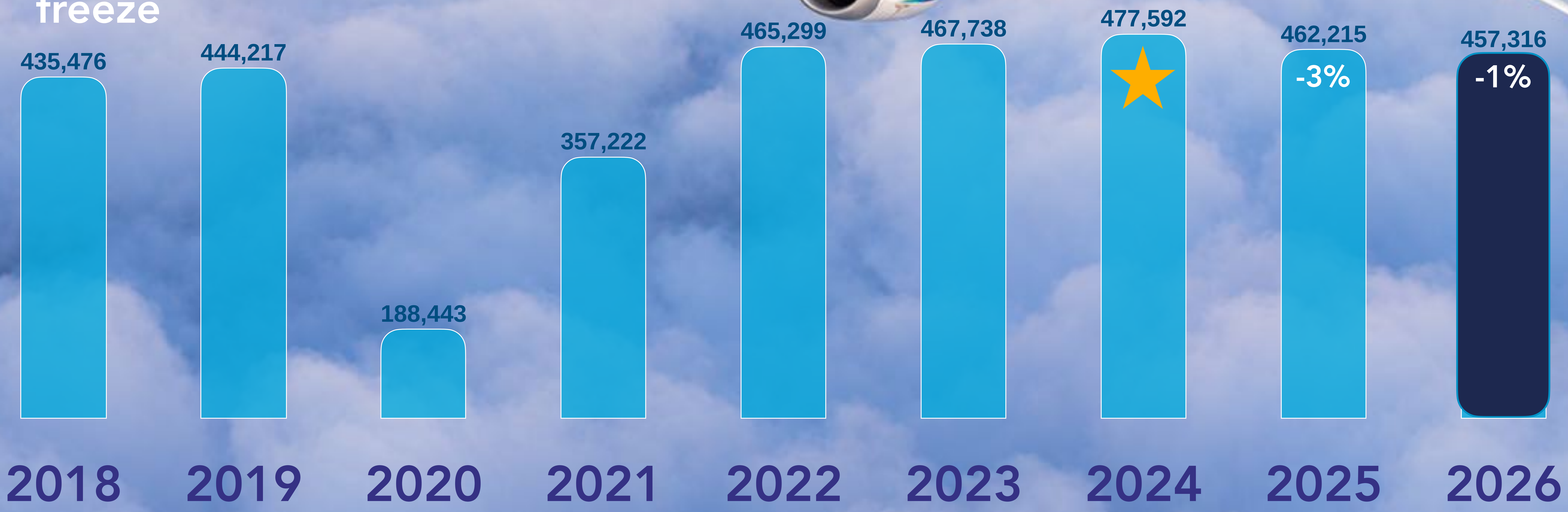


Arriving Air Passengers

35%
2012-2025

Passengers

Decline partly due to State travel freeze



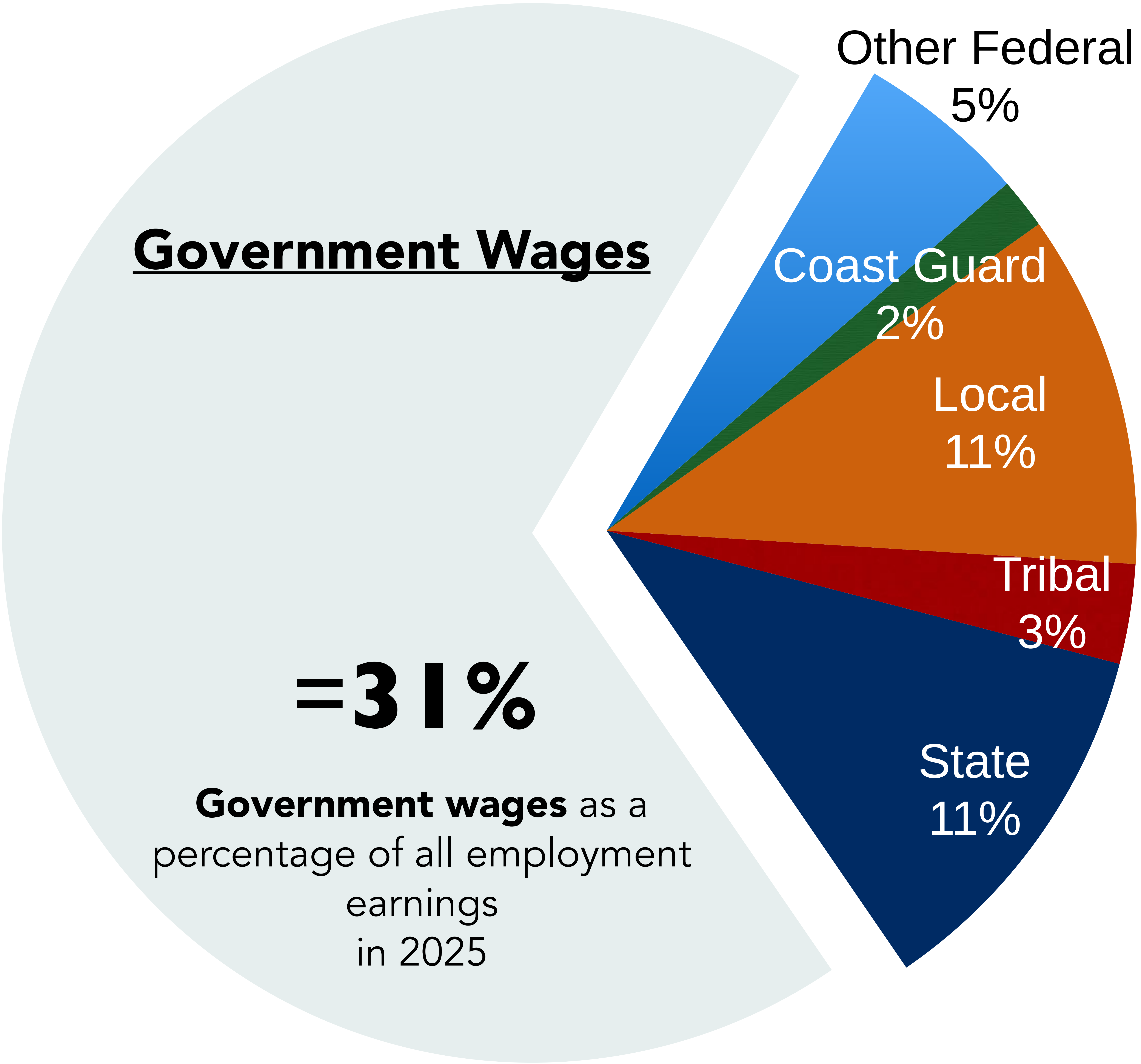
GOVERNMENT

TREADWELL DITCH TRAIL
RENOVATION PROJECT
Juneau Community Foundation
WILDLIFE RESTORATION
ALASKA
This trail renovation project was provided through a cooperative effort between the Alaska Department of Fish and Game, Juneau Community Foundation, U.S. Forest Service, Trail Mix, Inc., City and Borough of Juneau, and the U.S. Fish & Wildlife Service Wildlife Restoration Program (Pittman-Robertson Act). Taxes on your purchase of firearms, ammunition, and archery equipment are used to support public access to wildlife resources and improve hunter access.
TRAIL MIX, INC.
JUNEAU
FOREST SERVICE
U S
JUNEAU, ALASKA
CLO
MOTOR
BLUEBERRY HILLS ACCESS TREADWELL DITCH
JUNEAU

Down 117 Jobs in 2025

Wages up by 3% +$27 Million

Government Wages



=31%

Government wages as a
percentage of all employment
earnings
in 2025

Government Jobs 2025

Municipal 5,099 Jobs **-27**

Tribal 1,433 Jobs **-3**

Federal 1,372 Jobs **-73**

Coast Guard 675 **+52**

State 4,312 Jobs **-66**

=28%

Government jobs as a
percentage of all jobs
in 2025

Southeast State Jobs
2012-2026 = -1,360 jobs

-24%
2012-2026

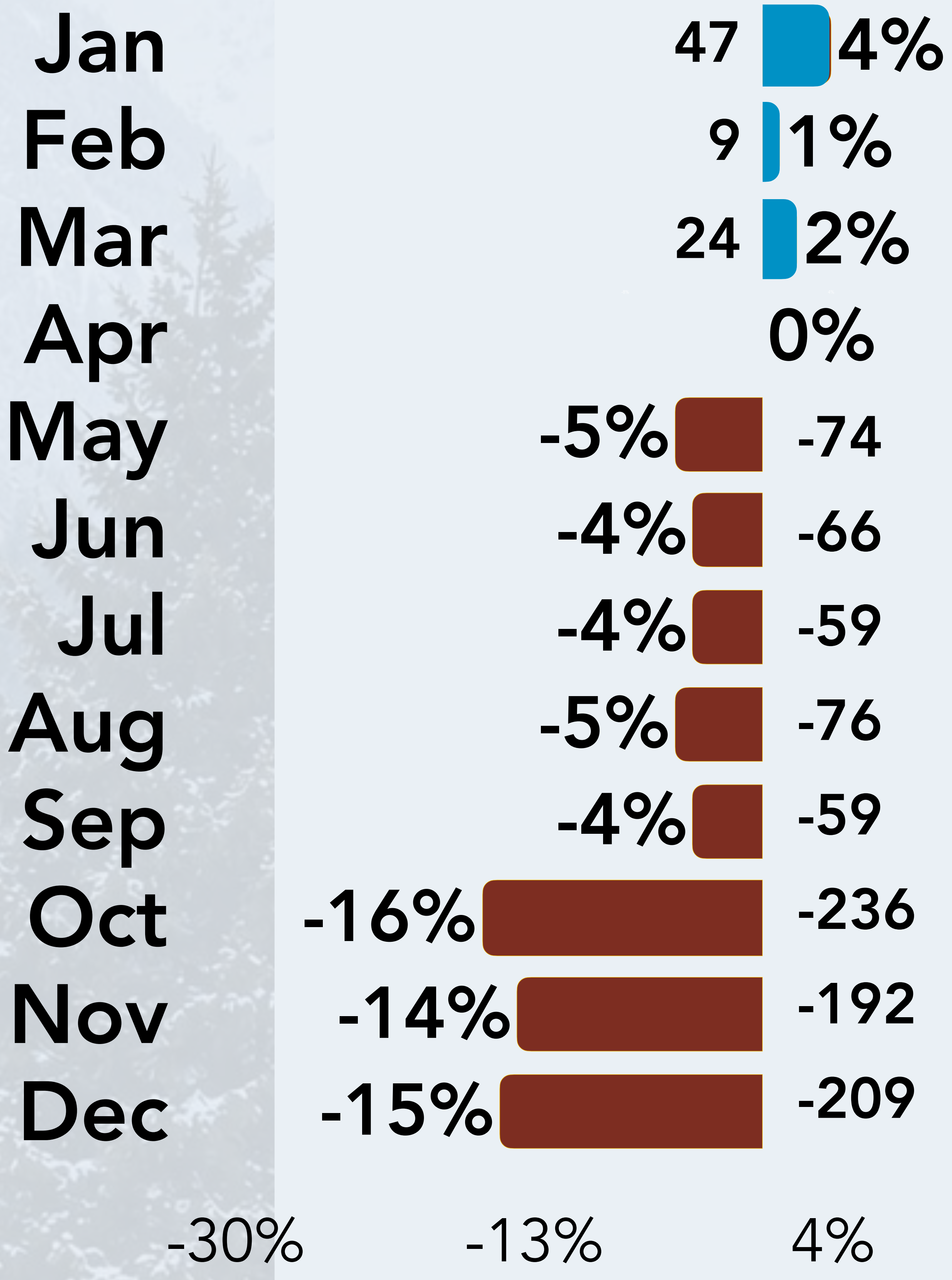
Avg. Daily Volume of the Trans Alaska Pipeline System and Inflation Adjusted Price Per Barrel, 1978-2023

Pricing volatility, decreasing volume

Change in Federal Jobs 2024 vs. 2025

Month in 2025 compared to 2024

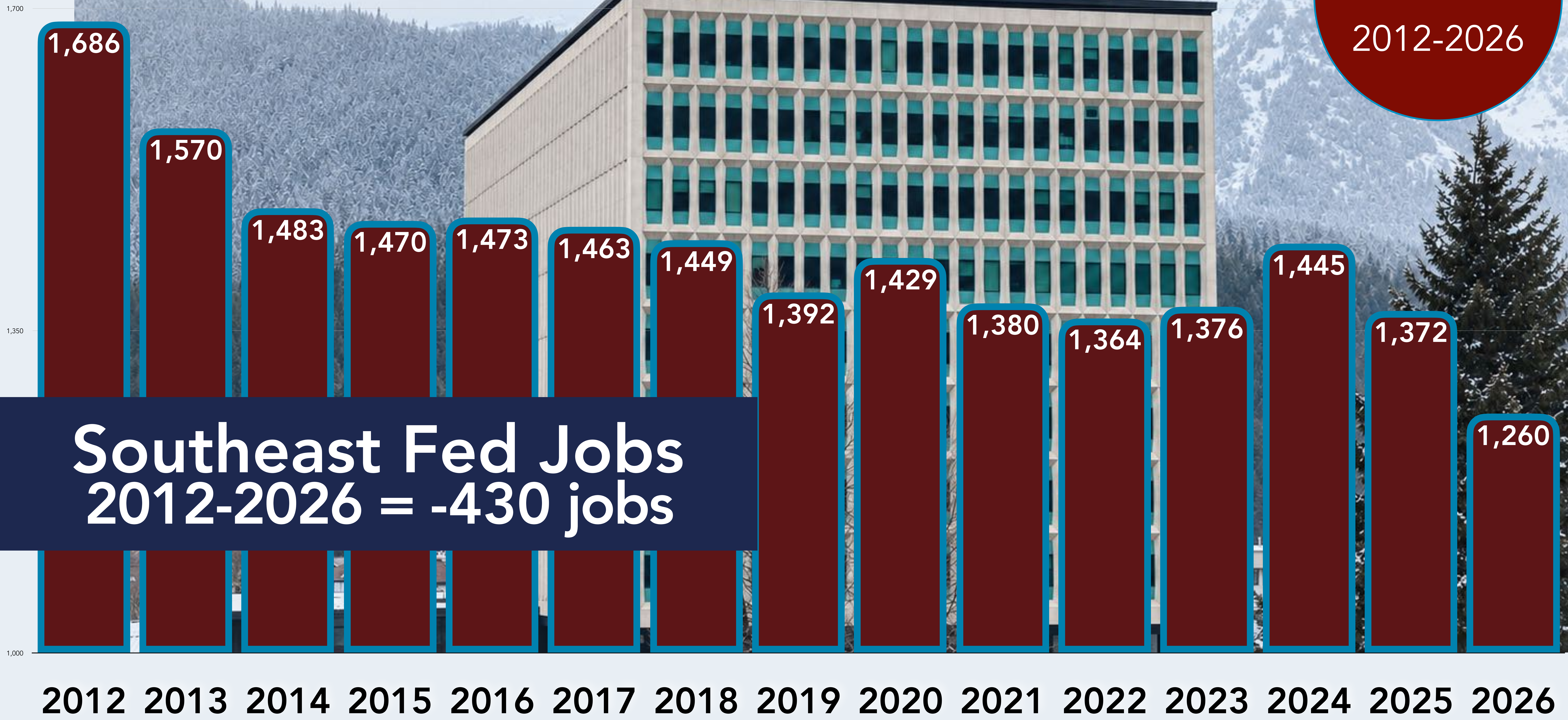
(chart excludes active duty Coast Guard)



Southeast Fed Jobs
2012-2026 = -430 jobs

(chart excludes active duty Coast Guard)

-25%
2012-2026



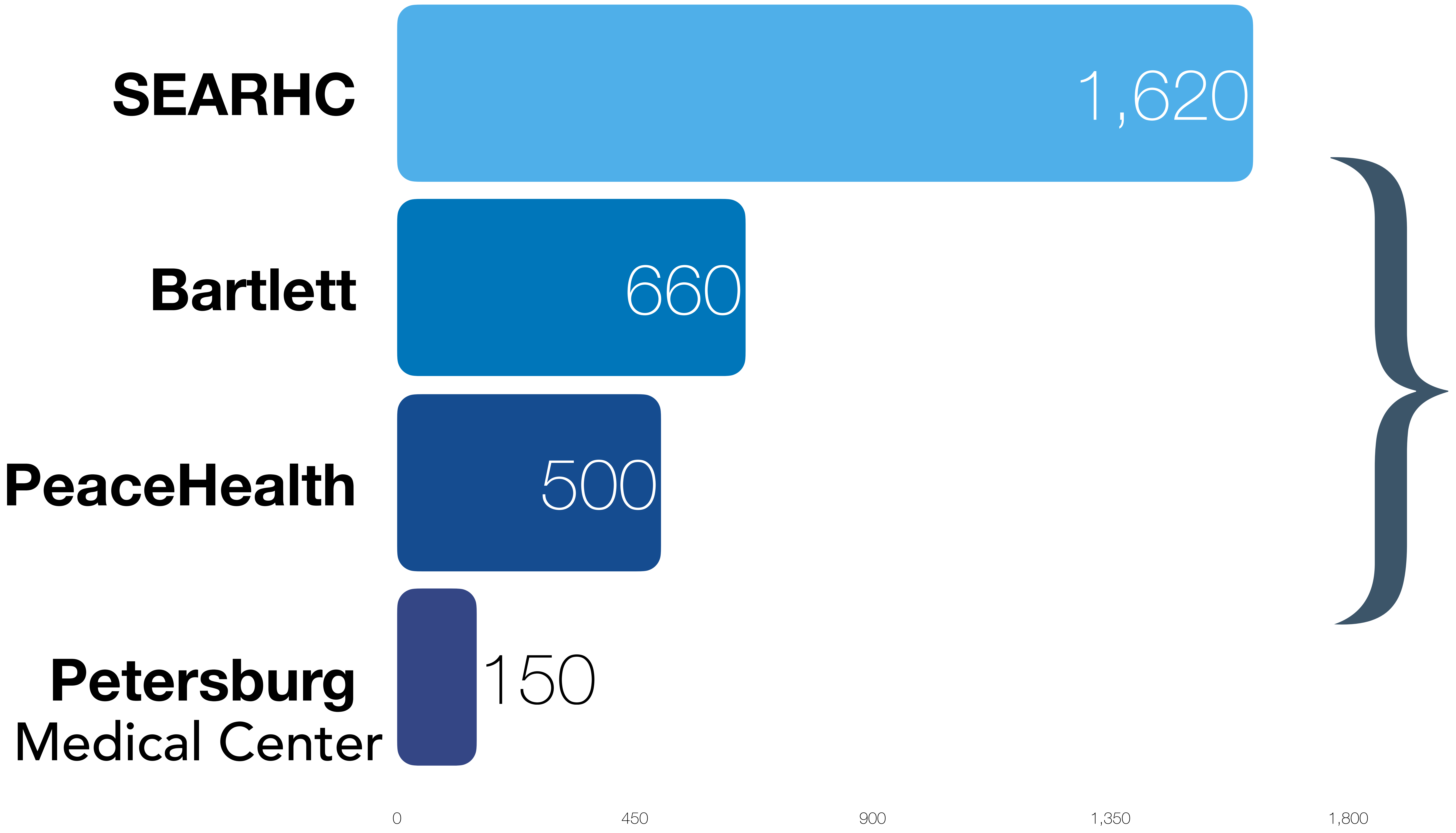
HEALTHCARE

Up 90 Jobs in 2025, +2%
Wages up by 6%, +$17.5 M

#3 wage provider

3,980 jobs

Top Health Care Employers Southeast



3/4

Of all regional health care workers

SouthEast Alaska Regional Health Consortium (SEARHC)

The SouthEast Alaska Regional Health Consortium (SEARHC), the region's largest healthcare provider, employed 1,620 people in 2025, accounting for **41% of all healthcare employment**, and **two-thirds of healthcare wages**. SEARHC alone generates **7% of all wages paid across Southeast** Alaska. Over the past year:

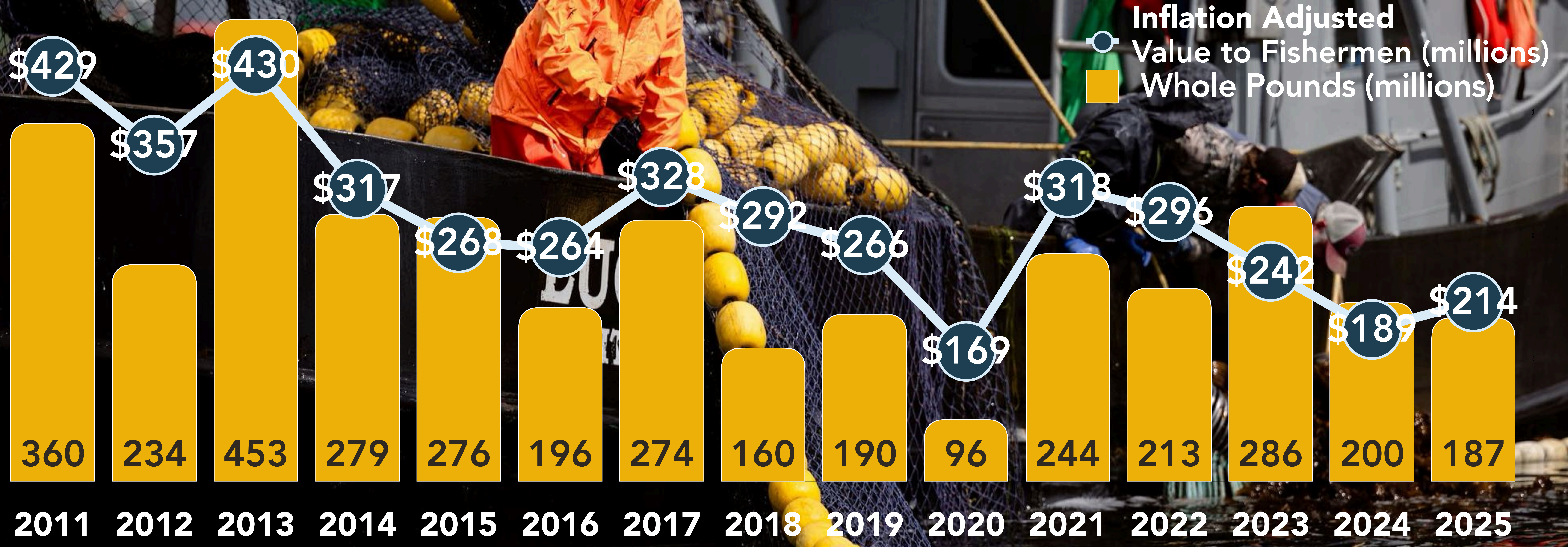
- SEARHC opened a $300 million hospital in **Sitka**
- awarded opportunity develop and construct a replacement Long-Term Care facility in **Sitka**
- a new pharmacy and urgent care clinic in **Juneau**
- constructing a new **Juneau** dental clinic
- began site work for a consolidated medical services campus and employee housing in **Wrangell**
- neared final borough approval for a critical access hospital and employee housing complex in **Haines**
- advanced plans for a critical access hospital and updated clinic in **Klawock**.

SEAFOOD INDUSTRY

3,330 Annualized Jobs +**220**

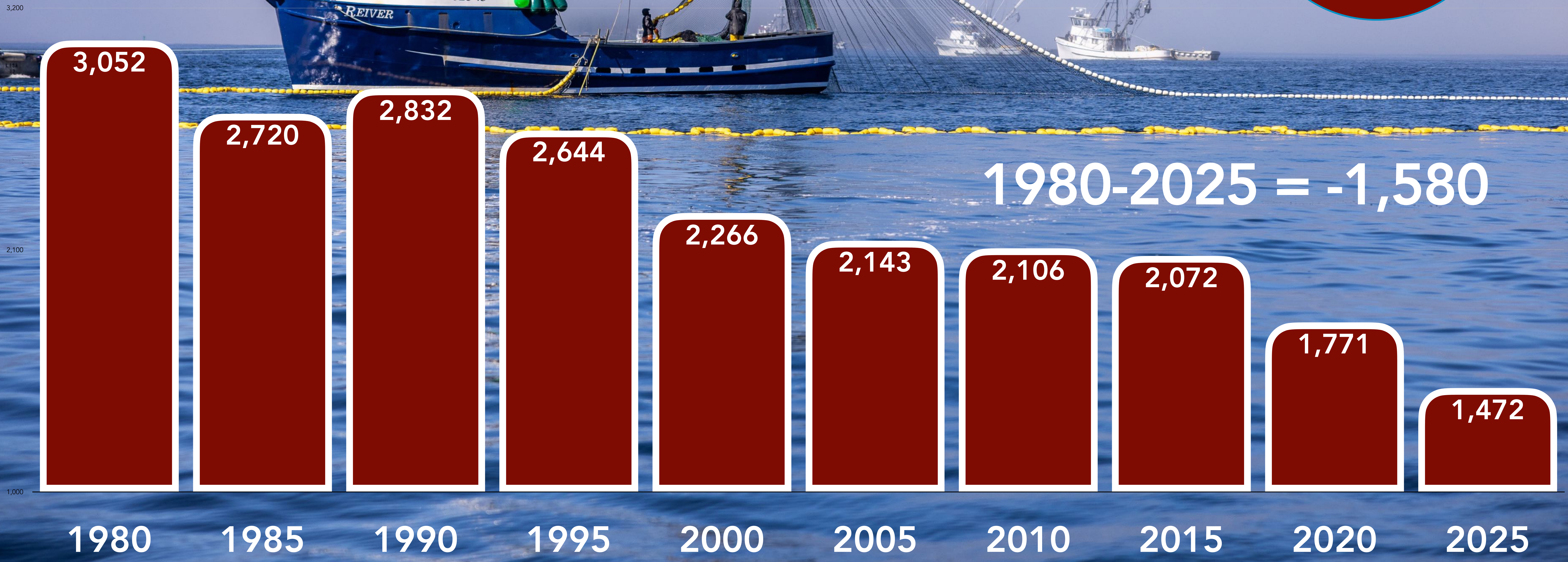
$240 Million in Wages +**$25M**

Harvest value **$100 million** below the inflation-adjusted odd year avg
Harvest volume **100 million** pounds below odd year average
Down 1/3rd



Southeast Fishermen

-52%
1980-2025



1980-2025 = -1,580

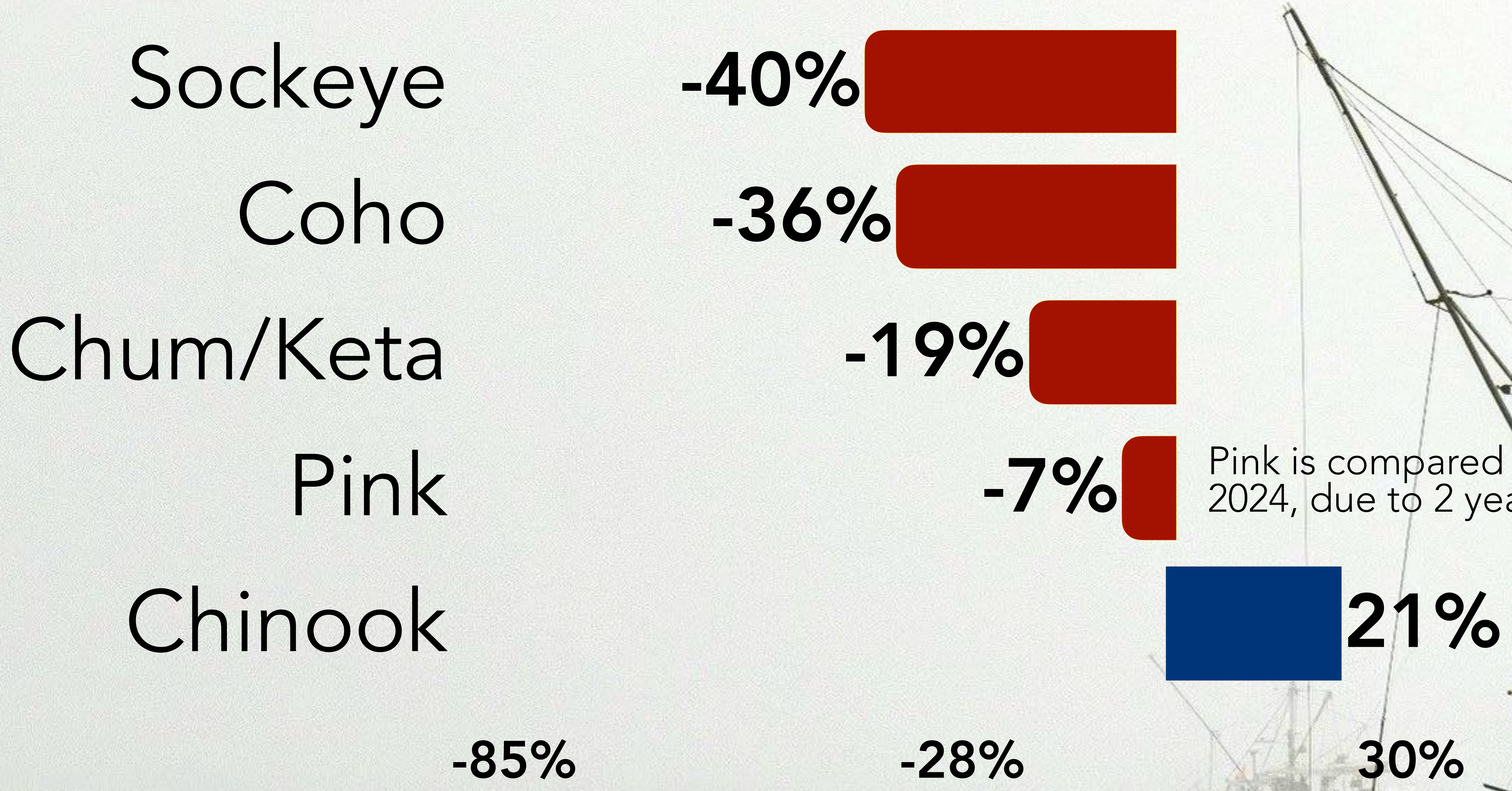
Value of Seafood Processed in Millions

2024-2025 33%, $516 million +$128 million

4th lowest $ since 2008

2026 **CATCH** COMPARED TO 2025

Week 36



Pink is compared to 2024, due to 2 year cycle

Prices are up, but catch is down

Up 26 Job in 2025, 2%
Wages up by $5 Million, 4%

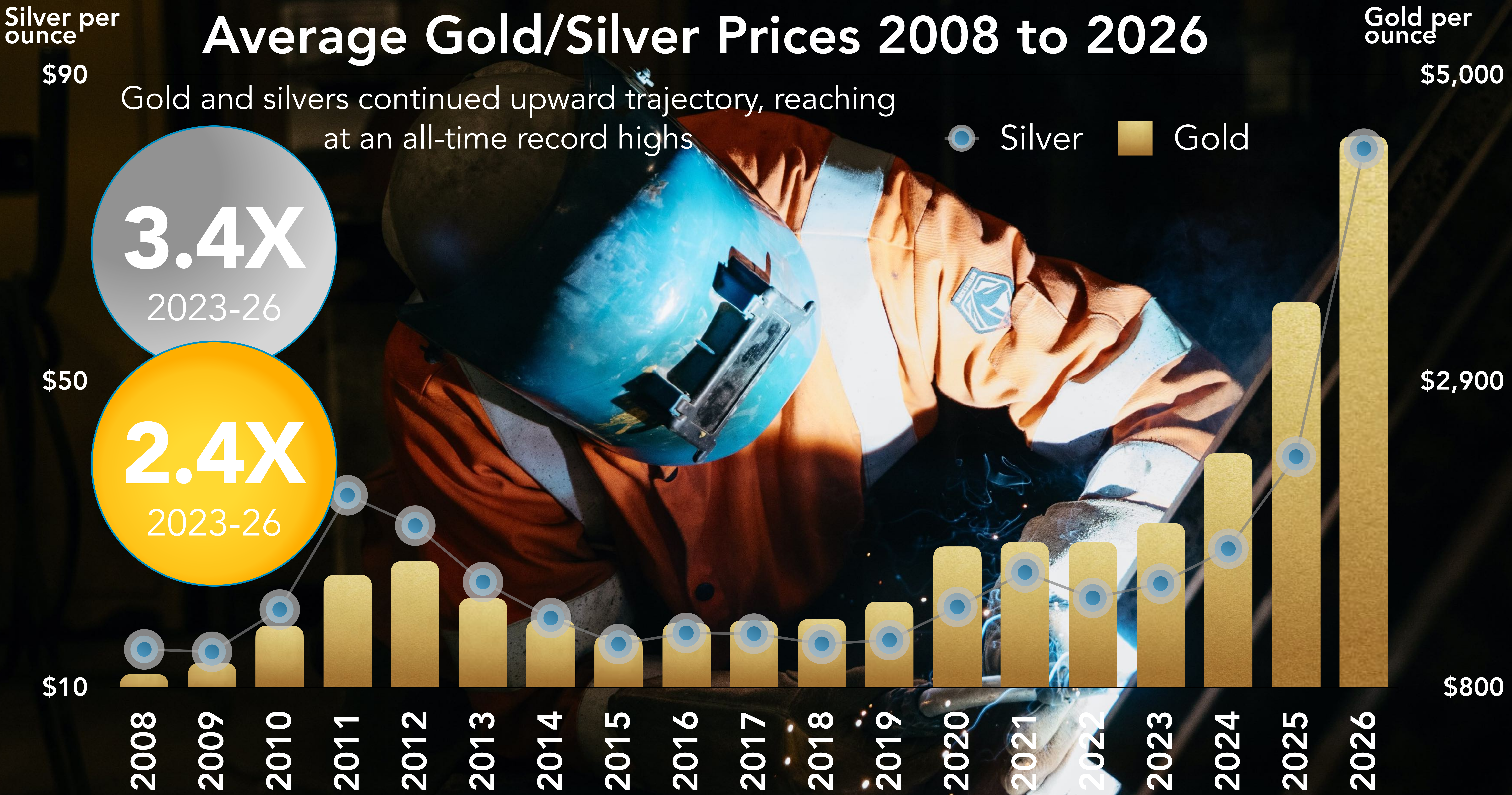
MINING

1,088 jobs

Three Operating Mines Southeast: 2026

Average Gold/Silver Prices 2008 to 2026

Gold and silvers continued upward trajectory, reaching at an all-time record highs



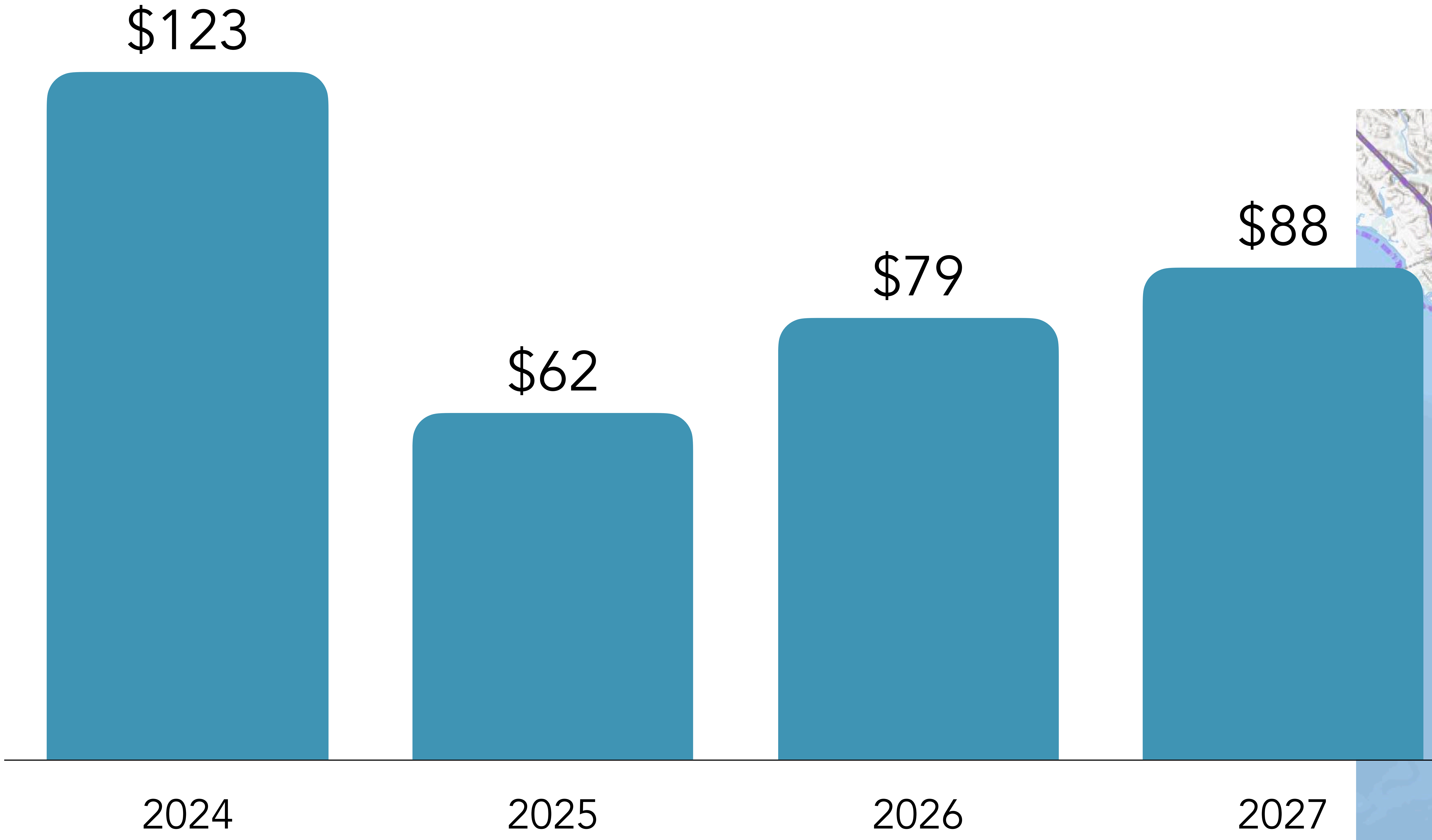
CONSTRUCTION

Up 107 Jobs in 2025, +5%

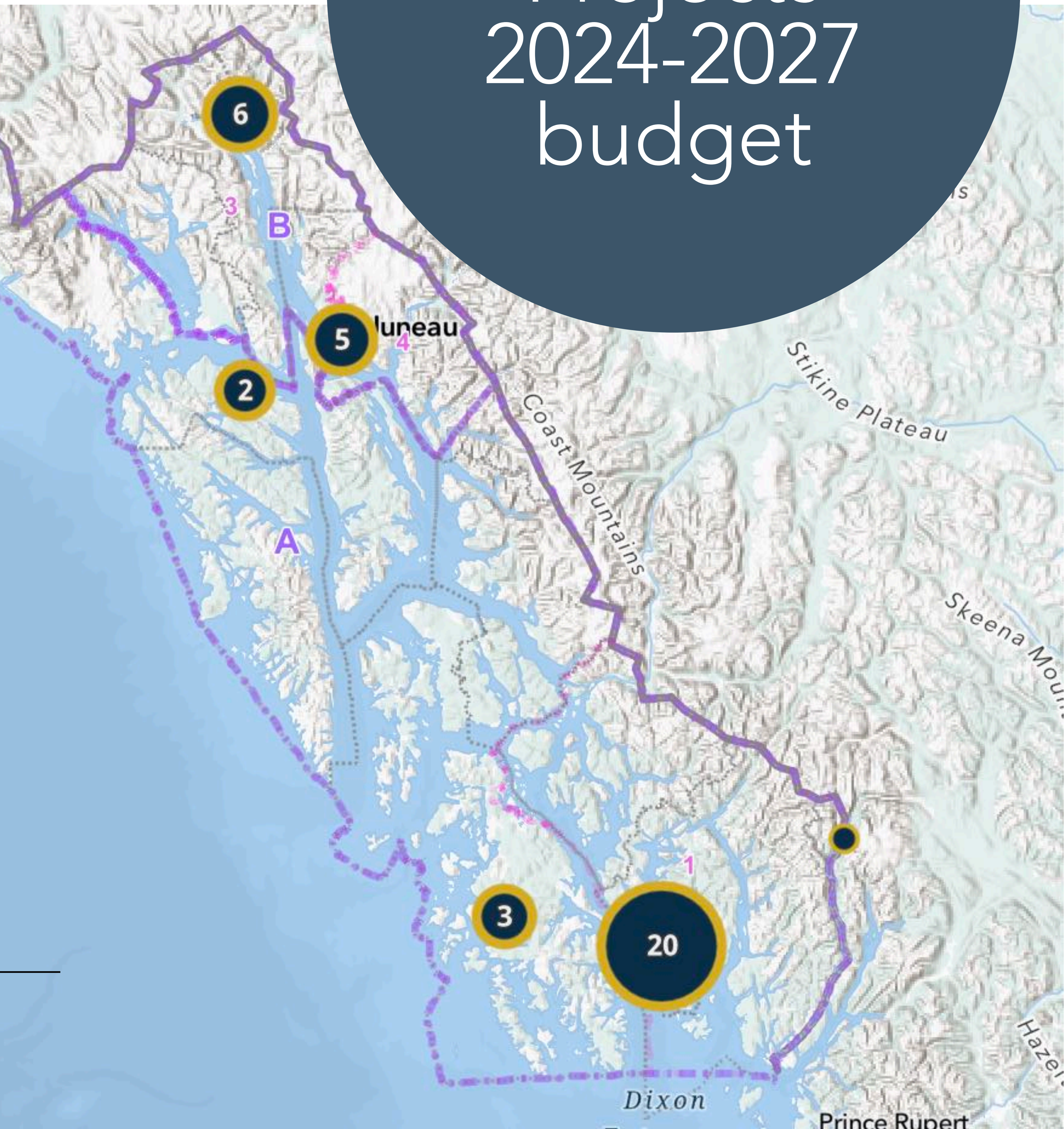
Wages up by 14%, +$23 million

2,058 jobs

Statewide Transportation Improvement Program for Southeast in Millions



33
Projects
2024-2027
budget

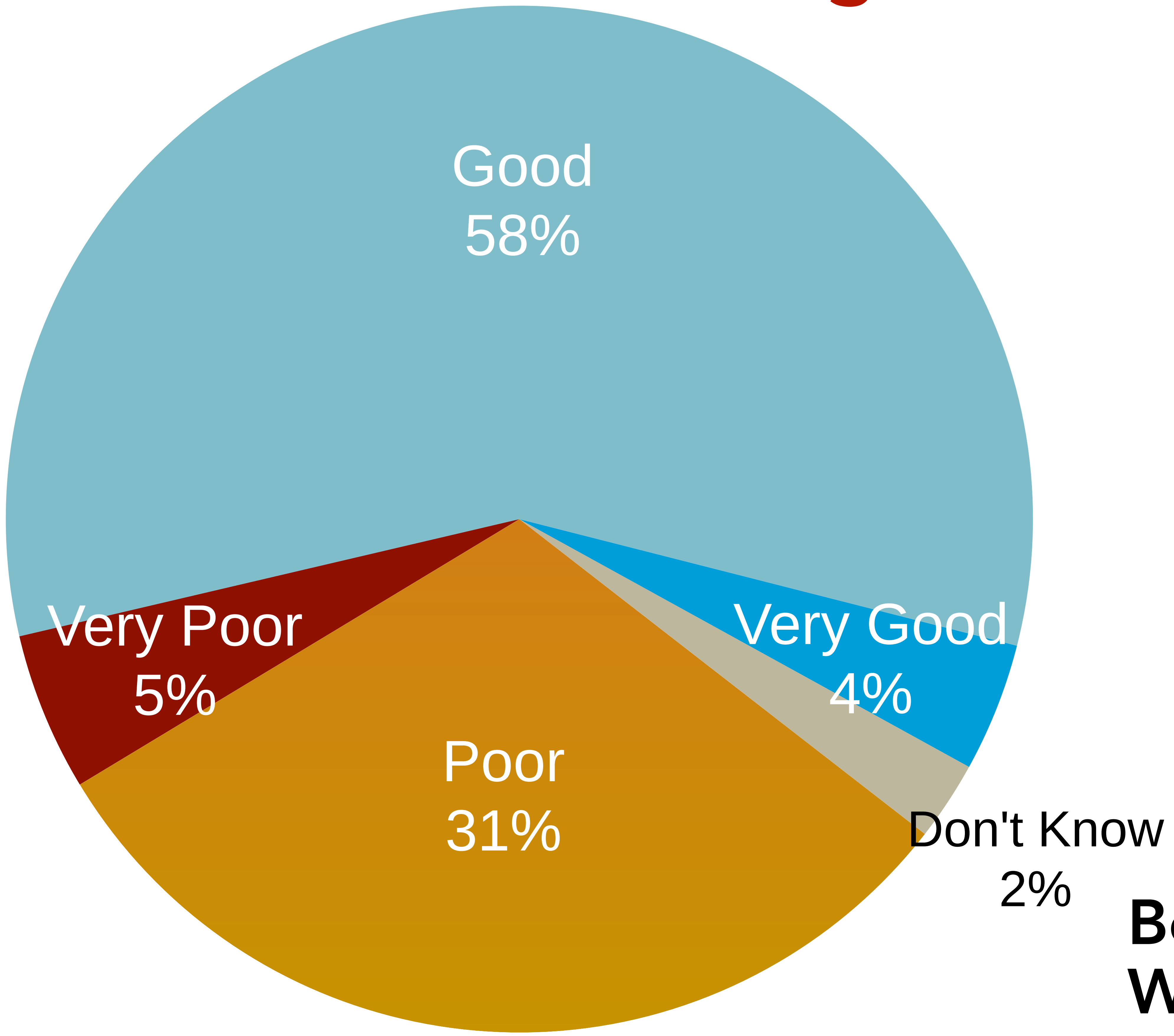


Business Climate Average

Southeast Alaska: How do you view the overall business climate **right now**?

62% Postive / **36% Negative**

In 2026, perceptions of the Southeast Alaska economy were generally in line with long-term survey averages, excluding the two pandemic years.

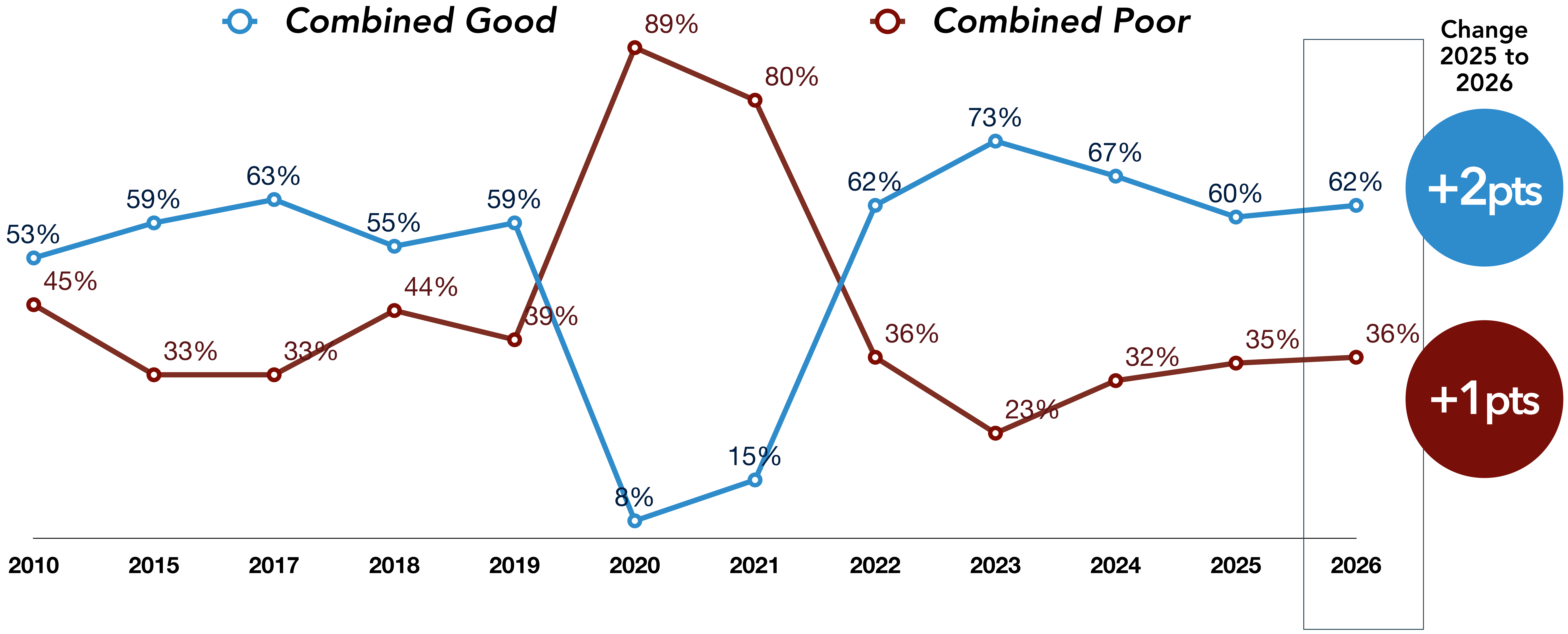


360
Business
Leaders

10,000 workers
20 communities
22 sectors

Best: Mining
Worst: Timber, manufacturing

Similar to 2025

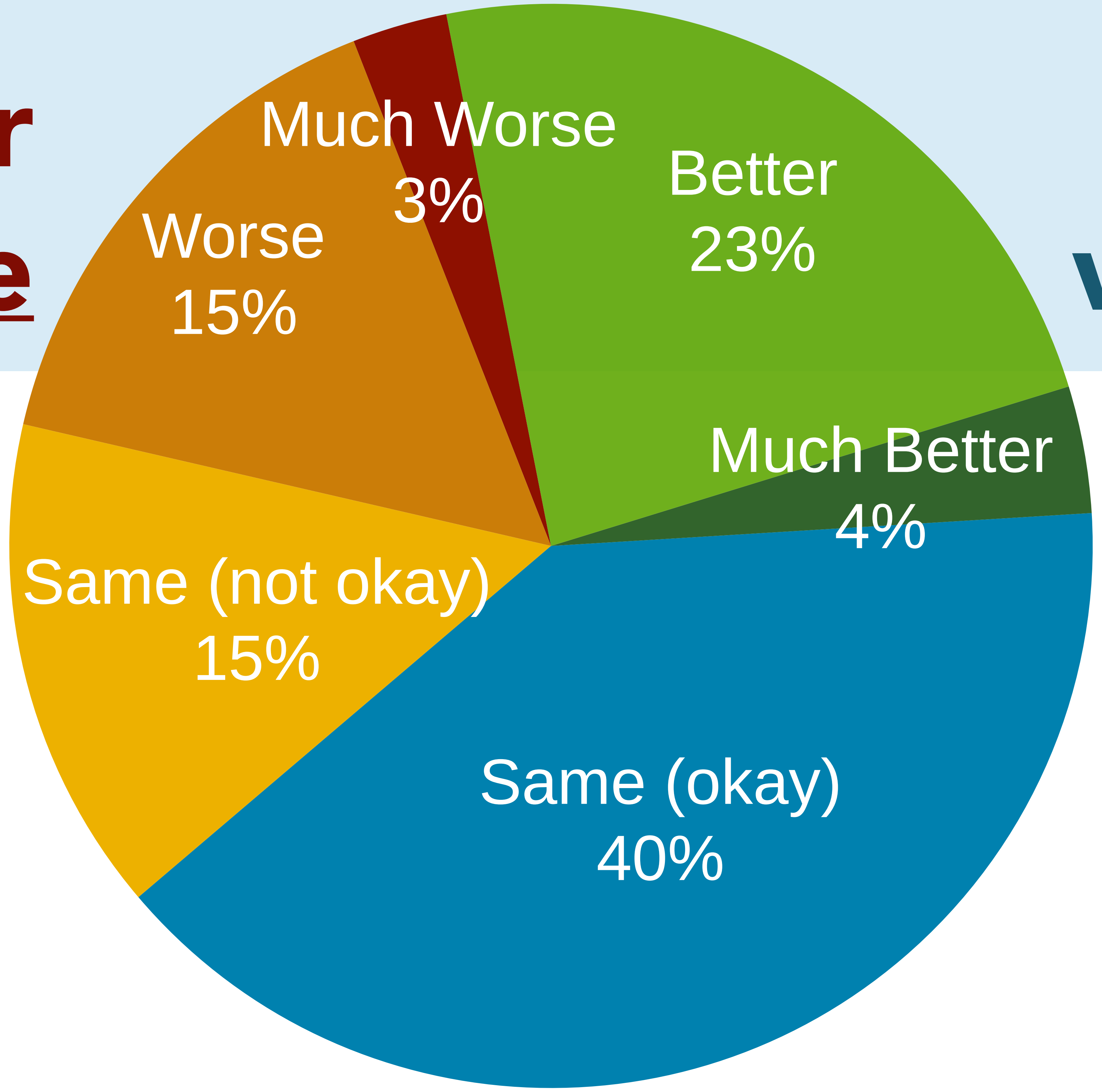


Optimism Higher

Southeast: What is the economic outlook for your business or industry?

18% say next year will be even worse

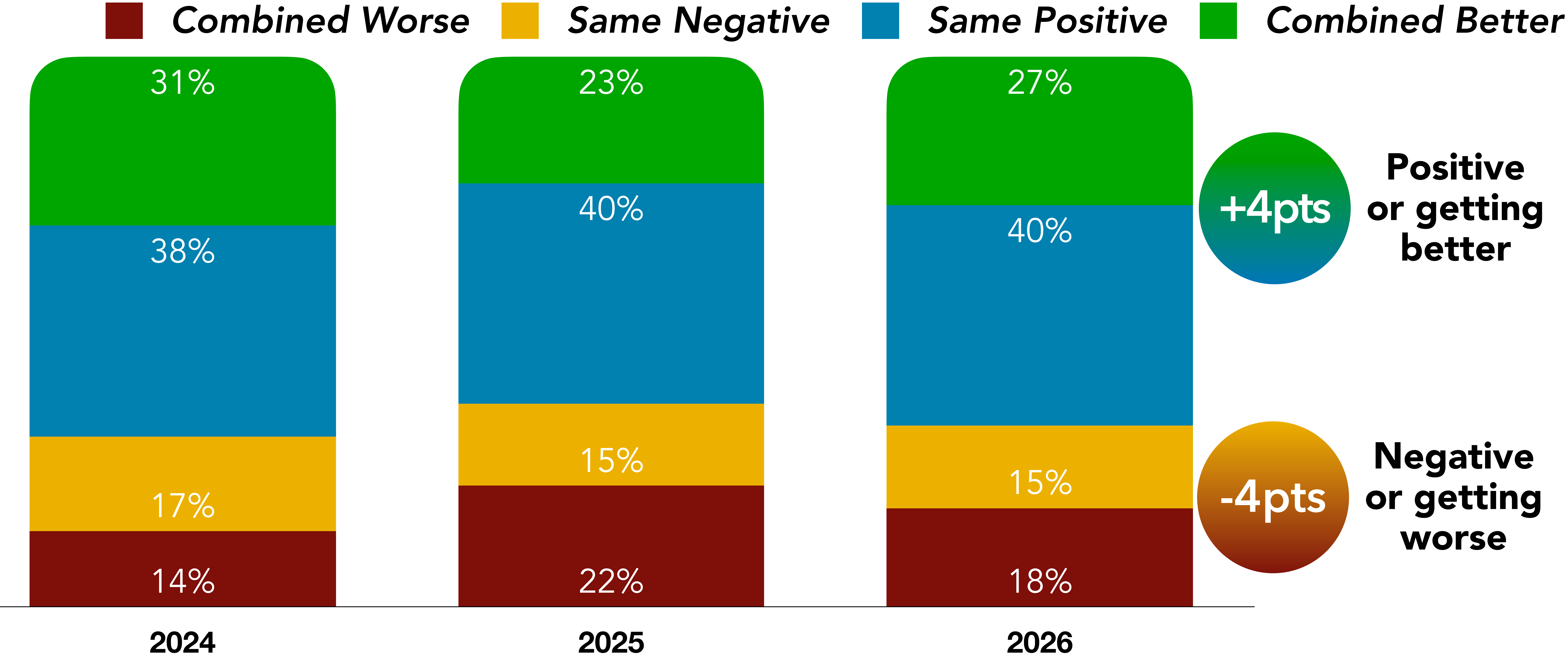
27% say next year will be even better



33% Negative

67% Postive

And Improving



+4pts Positive or getting better

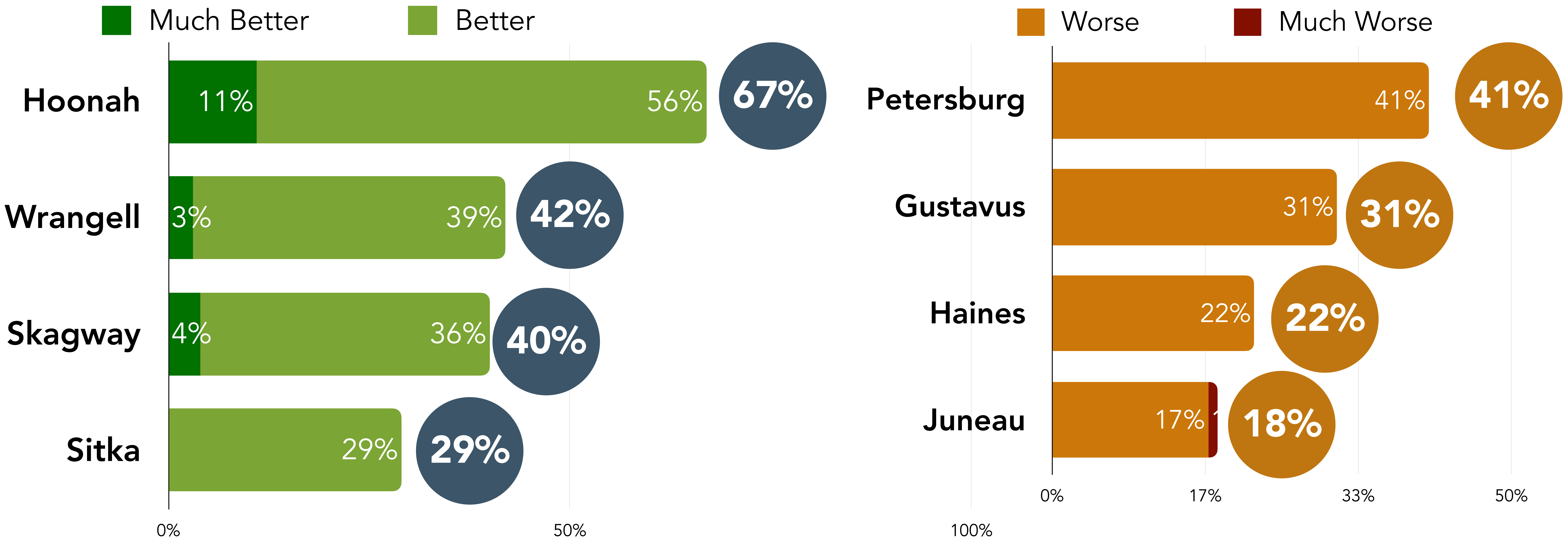
-4pts Negative or getting worse

Southeast Economic **Outlook**: by Industry

2026: What is the economic outlook for your business or industry?

Southeast Economic **Outlook**: by Community

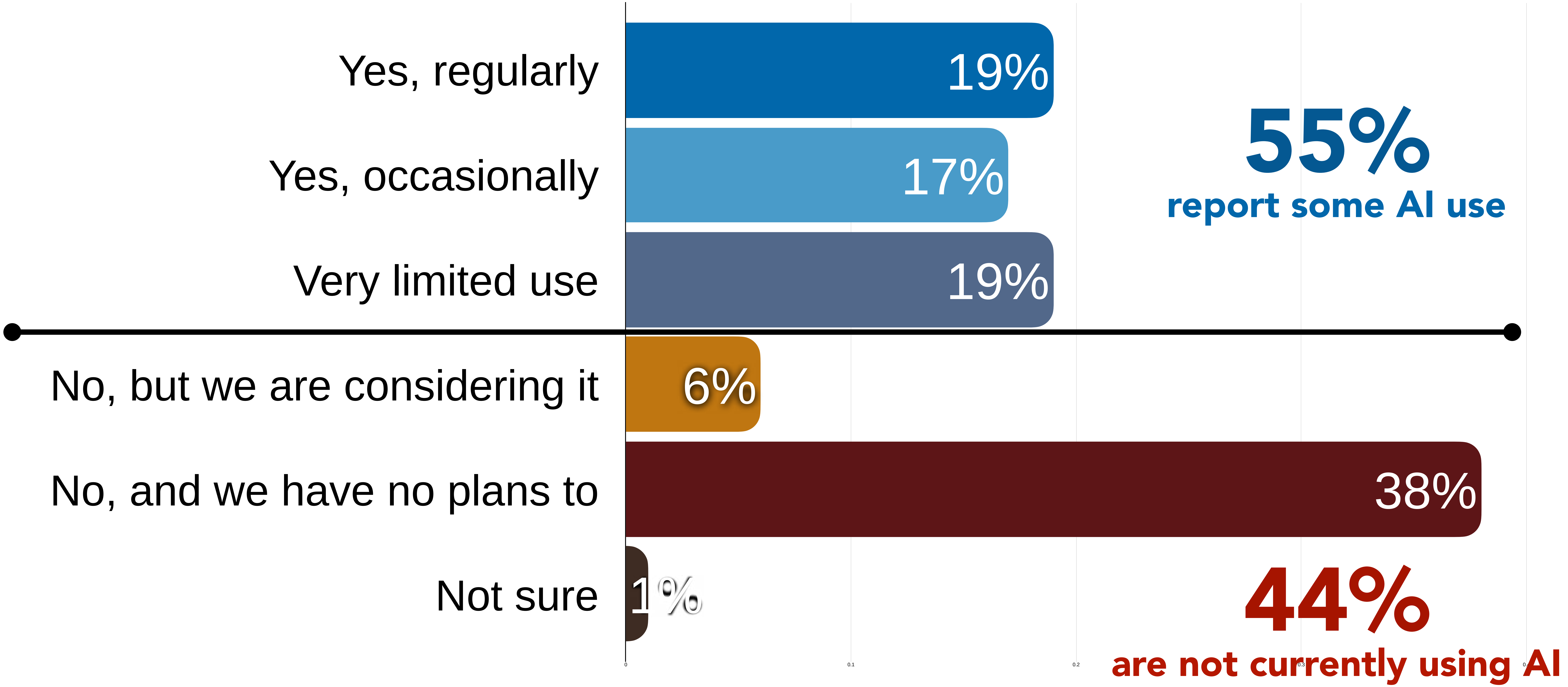
2026: What is the economic outlook for your business or industry?



Best Quality of Life in Southeast Alaska

6.9
SE Quality of Life

Does your business currently use artificial intelligence (AI) tools in its operations?



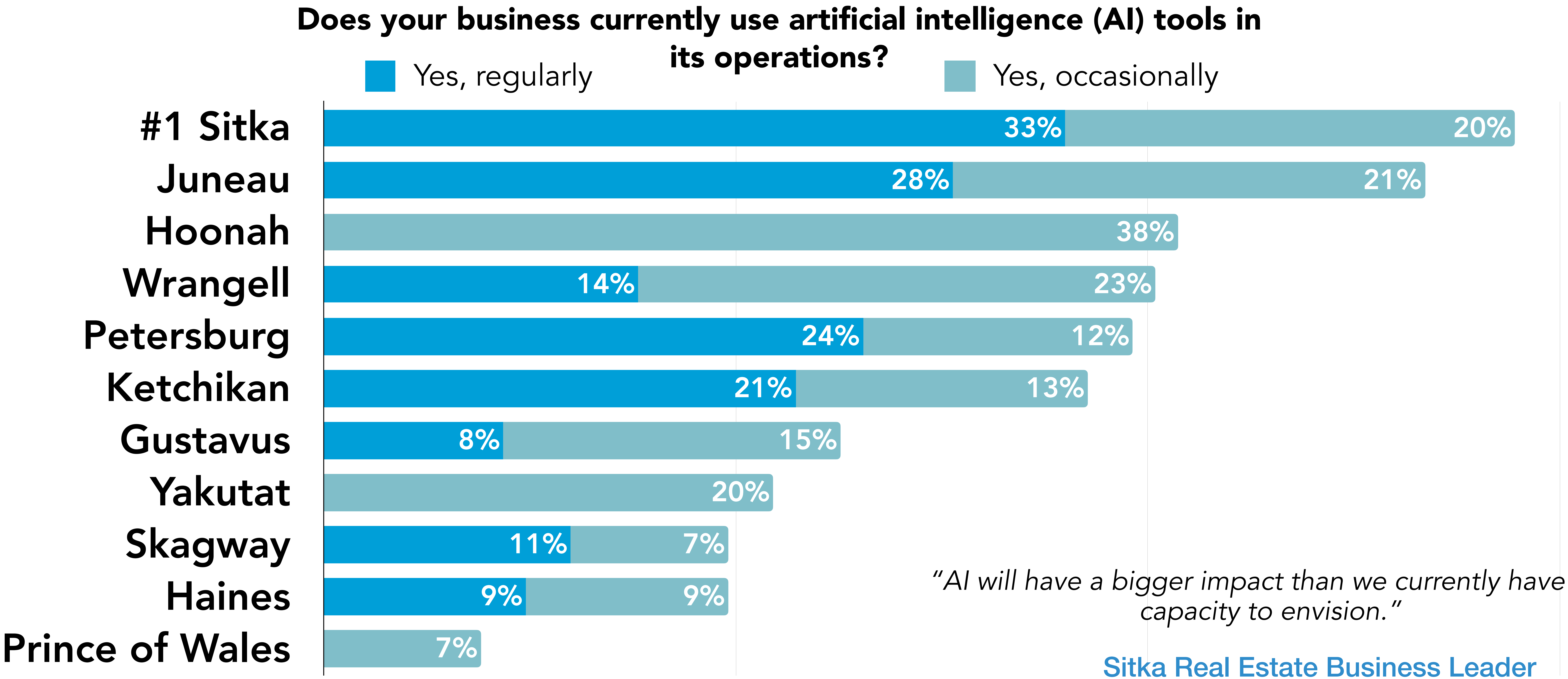
55%

report some AI use

44%

are not currently using AI

Artificial Intelligence Used for Business



Does your business currently use artificial intelligence (AI) tools in its operations?

"AI will have a bigger impact than we currently have the capacity to envision."

Sitka Real Estate Business Leader

DEMOGRAPHICS

POPULATION 70,233

POPULATION DOWN 21 2024 TO 2025 -0.03%

10-YEAR DECLINE OF 4,000

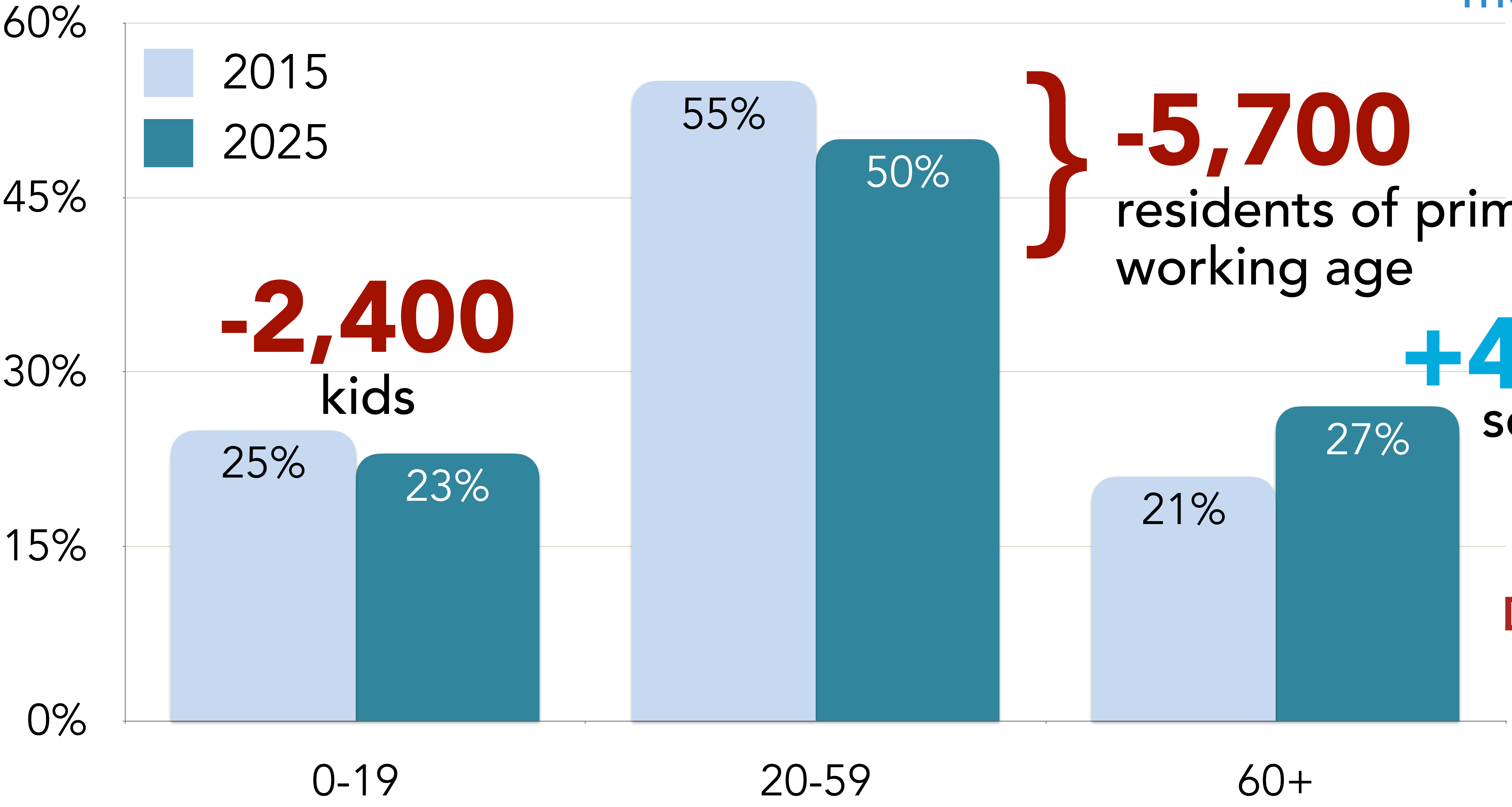
Southeast Alaska
4-Year Population Change

-2,500 -3%

Community	Change	%
Juneau	-1,073	-3%
Ketchikan	-553	-4%
Sitka	-382	-5%
Haines	-174	-7%
Skagway	-71	-6%
Hoonah	-70	-8%
Wrangell	-66	-3%
Yakutat	-66	-9%
Angoon	-32	-9%
Kake	-30	-5%
Metlakatla	-10	-1%
Hyder	-1	-2%
Gustavus	3	0%
Pelican	7	8%
Tenakee Springs	7	6%
Petersburg	20	1%
Prince of Wales	88	3%

Southeast **Workforce Challenge**

SE Population by Age, 2015-2025



-2,400
kids

-5,700
residents of prime+ working age

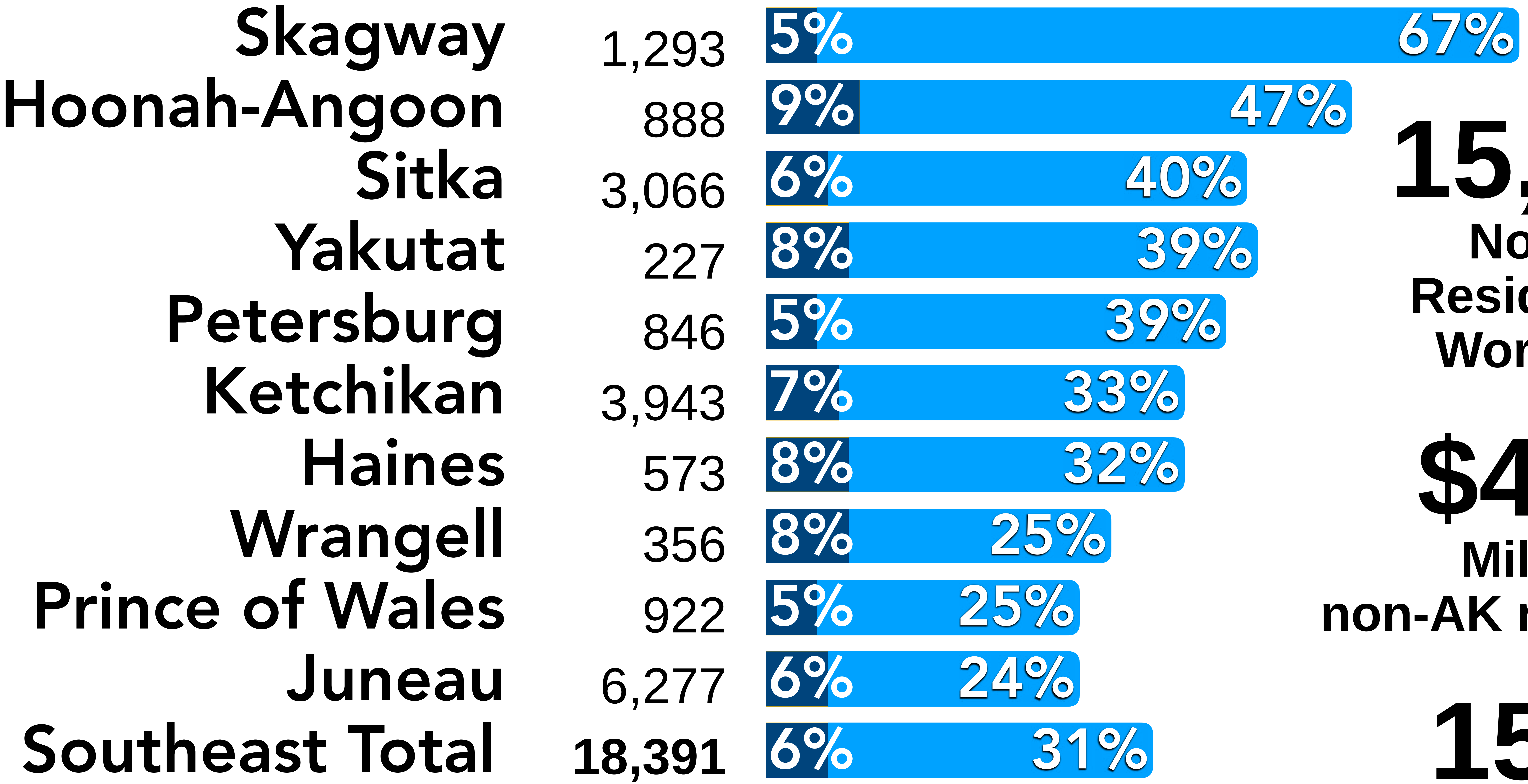
+4,000
seniors

+200
more jobs
now

10-YEAR DECLINE OF 4,000

2024 **NON RESIDENTS**

■ % Nonlocal residents (Non-local Alaskans)
■ % Non AK Residents



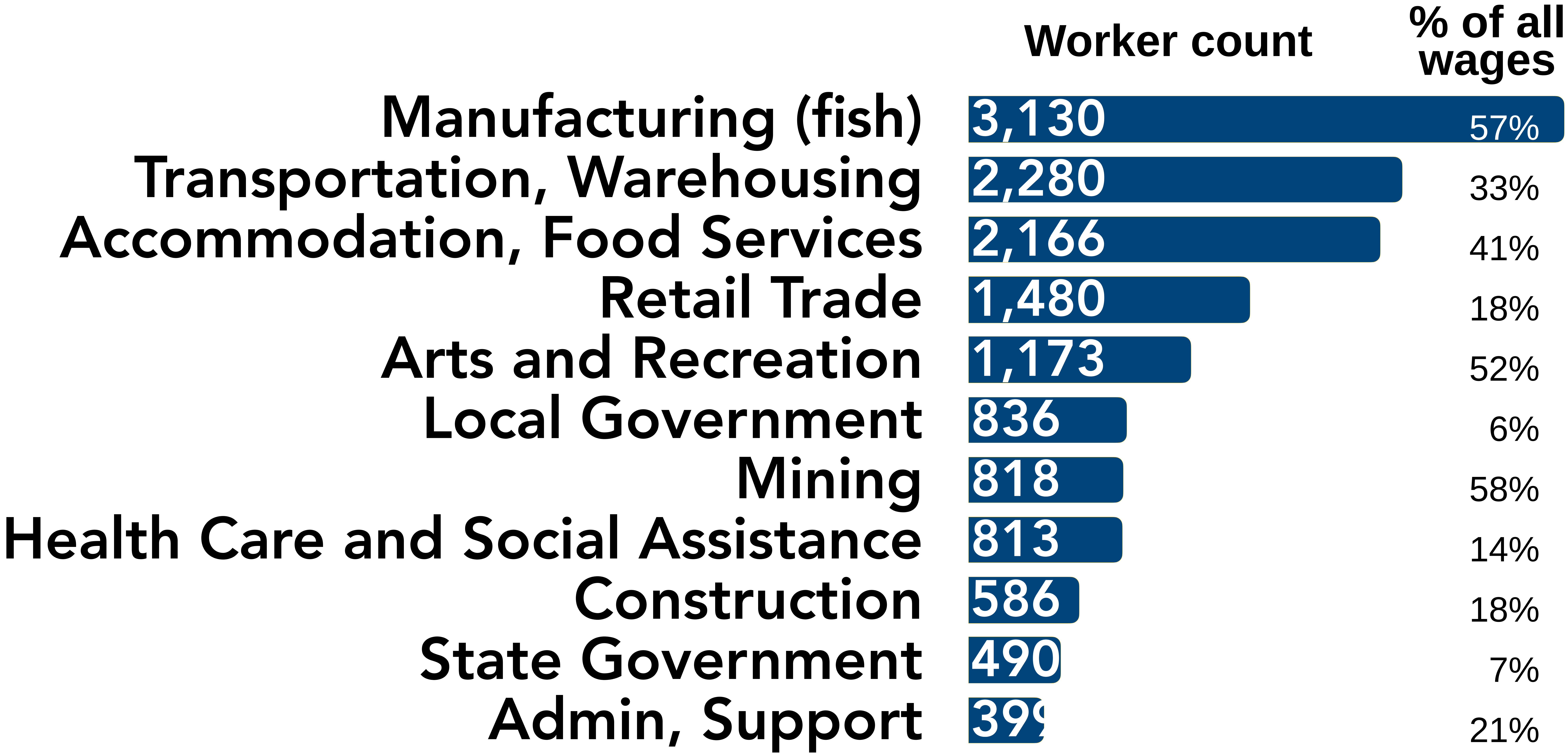
Non-resident includes new residents not yet eligible for the PFD

15,300
Non AK Residents in Workforce

$464
Million non-AK res wages

15%
non-AK res wages

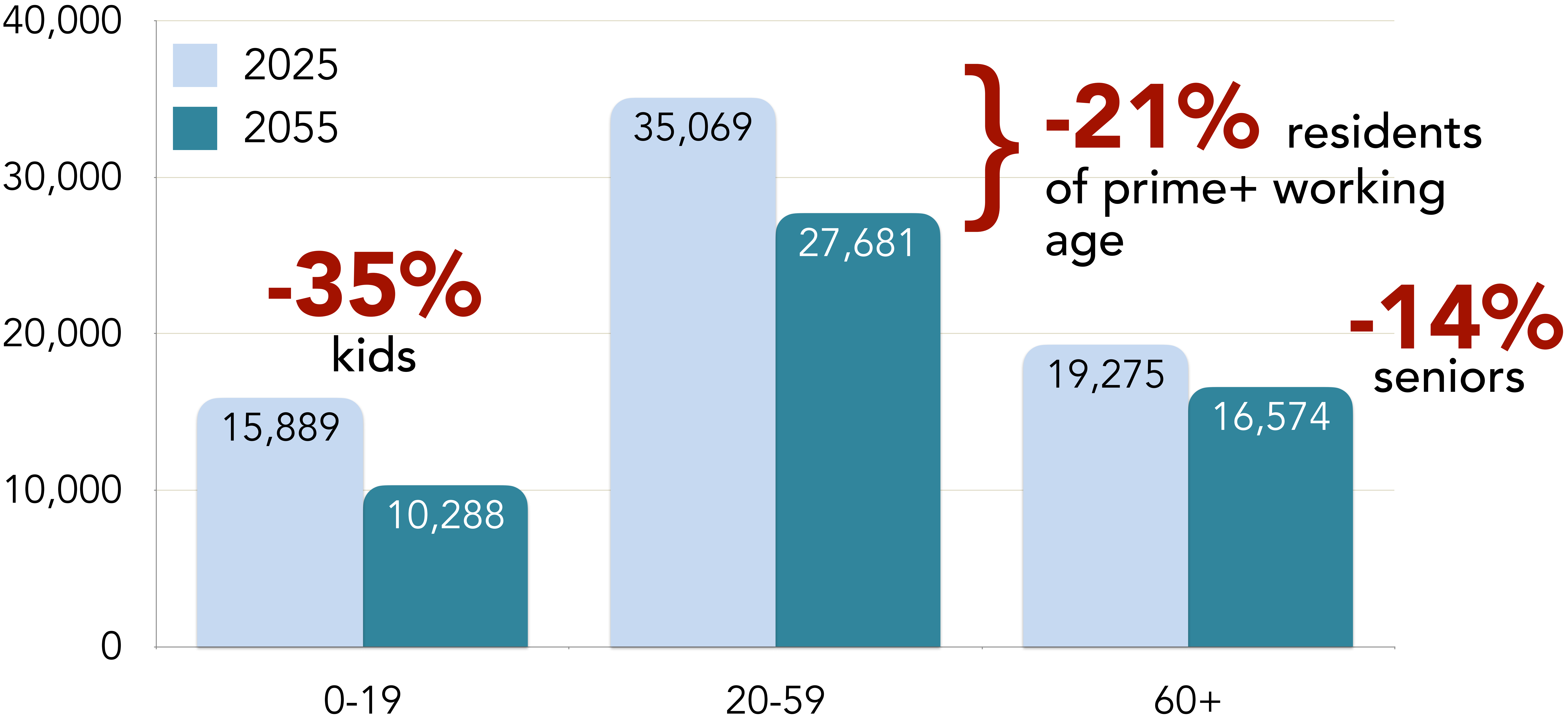
2024 **NON RESIDENTS**



Southeast **Population Forecast**

-22%
residents

SE Population by Age, 2025-2055



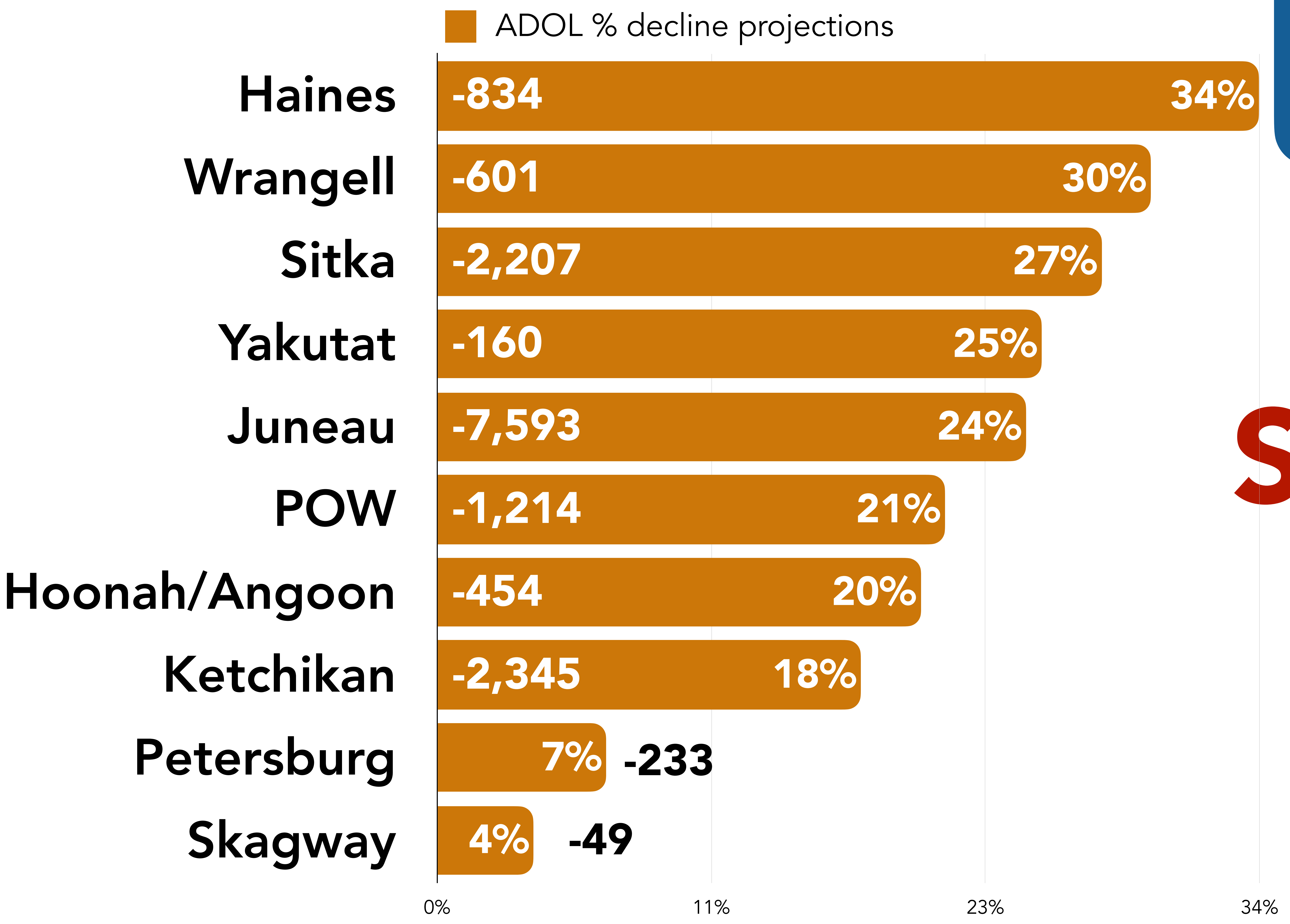
-35%
kids

-21% residents
of prime+ working
age

-14%
seniors

30 Year Projection

Southeast Alaska Population Change 2025 to 2055



Southeast

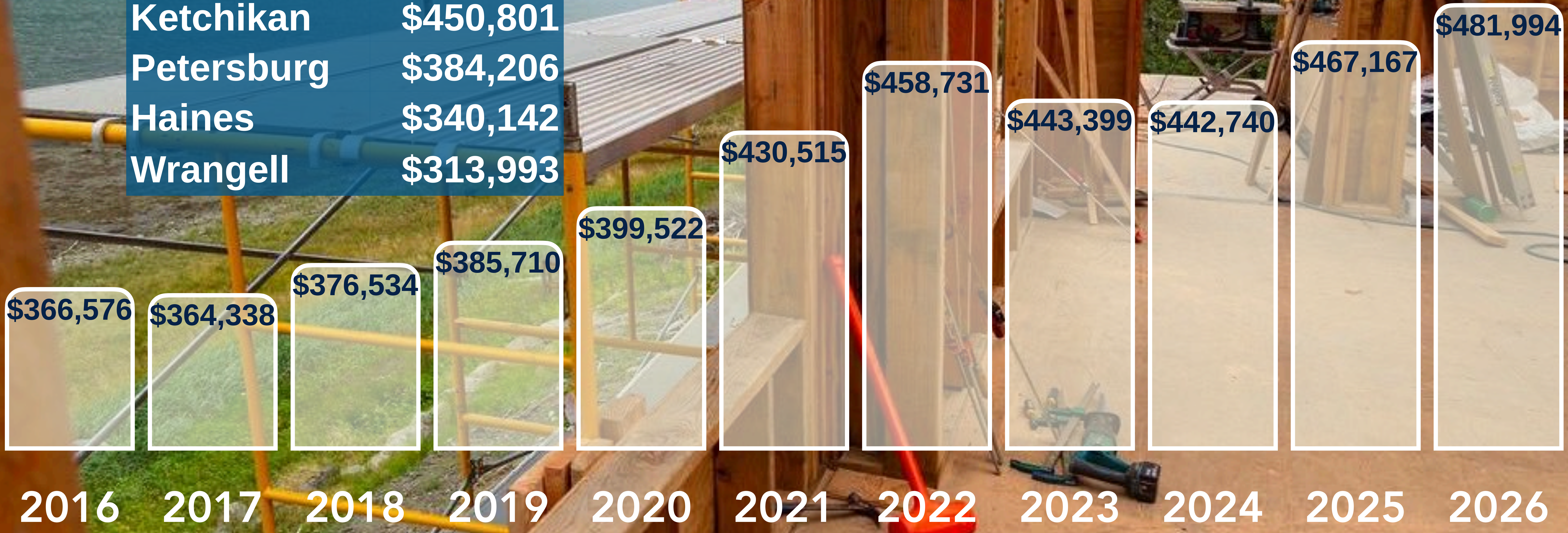
-22%

-15,690

HOUSING

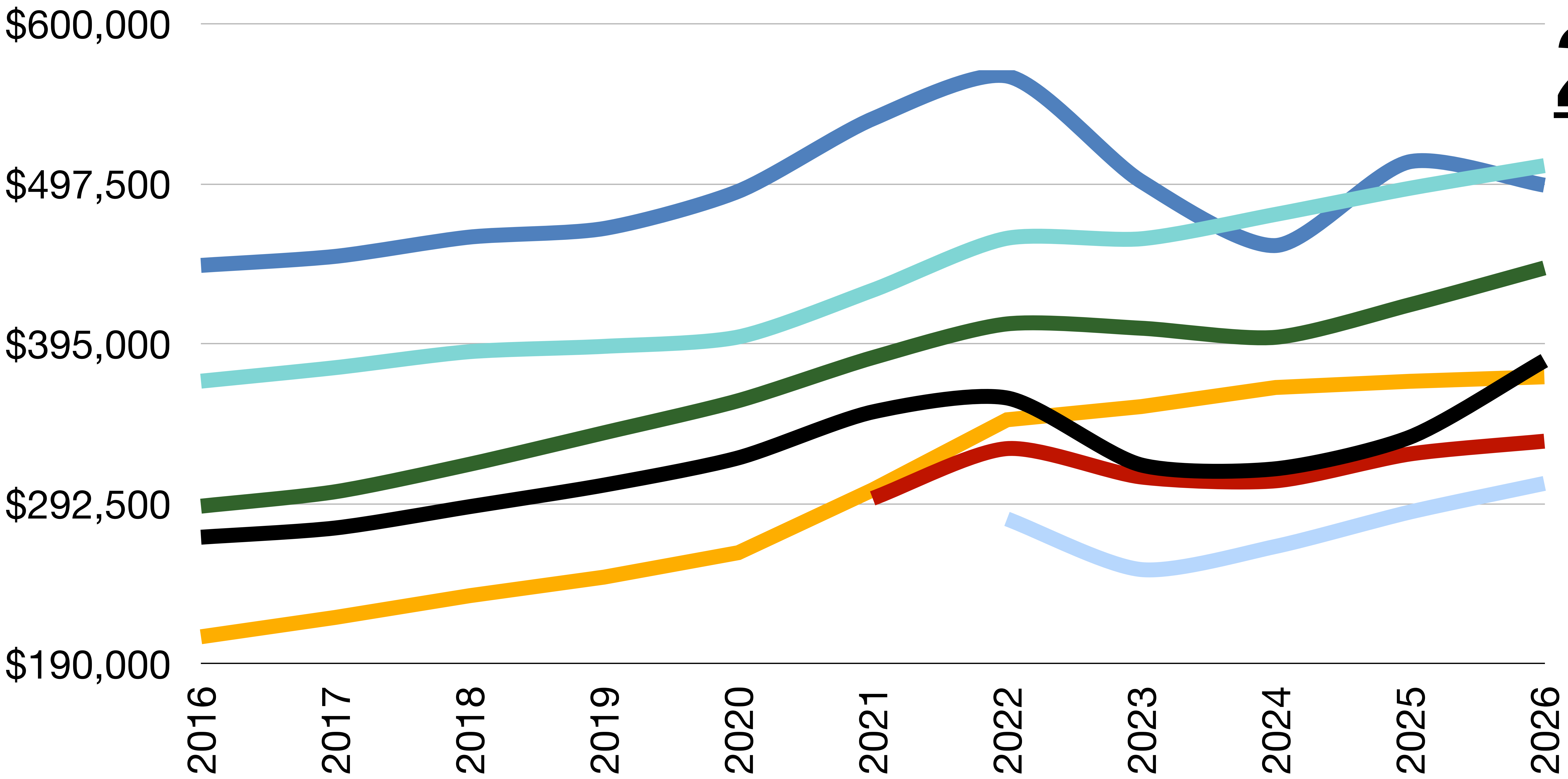
Jan-July 2026 Values	
Juneau	$509,988
Sitka	$510,477
Ketchikan	$450,801
Petersburg	$384,206
Haines	$340,142
Wrangell	$313,993

31%
10-year increase just above inflation



AVERAGE VALUE SINGLE-FAMILY HOME

Not adjusted for inflation

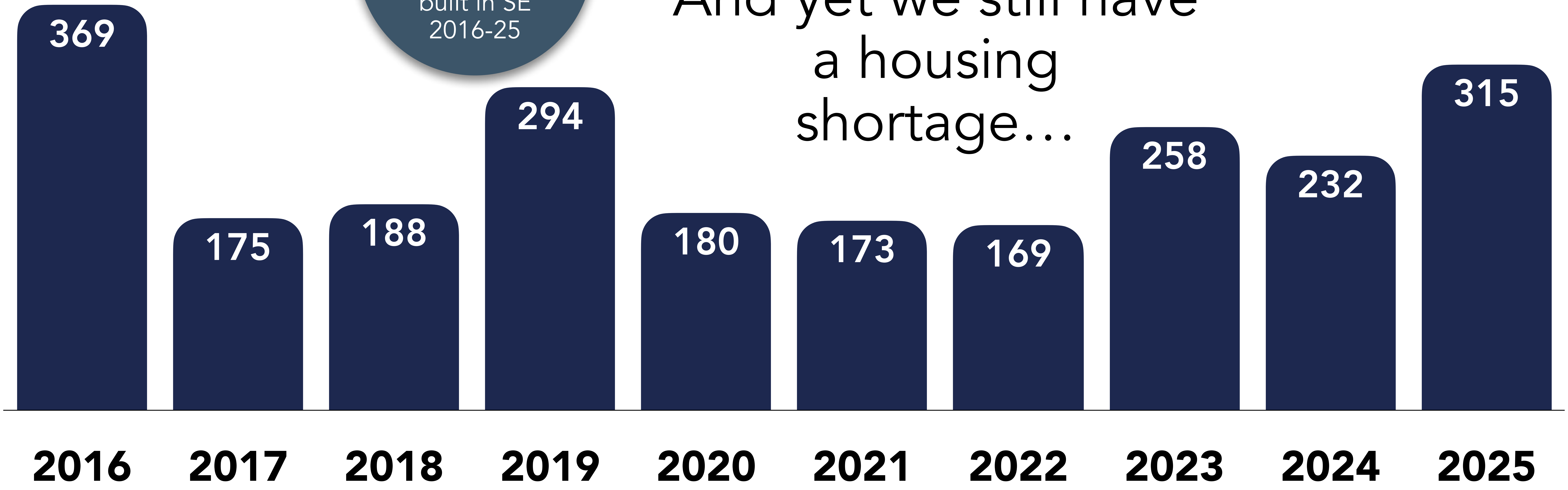


	2026	**Change 2016-2026**
Juneau	**$509,168**	**37%**
Sitka	**$496,674**	**12%**
Ketchikan	**$443,647**	**52%**
Petersburg	**$384,286**	**42%**
USA	**$373,911**	**80%**
Haines	**$332,684**	
Wrangell	**$305,638**	

Inflation = **28%**

According to Zillow, Sitka housing prices are near the highest, but are increasing the slowest

SOUTHEAST NEW HOUSING 2016-2025



2,400
new housing units
built in SE
2016-25

Population down
4,000

And yet we still have
a housing
shortage…

Decreased Occupancy Density

+1,500 65+ live alone households

2015 Seniors Living Alone

65+

2,100

Living Alone

2024 Seniors Living Alone

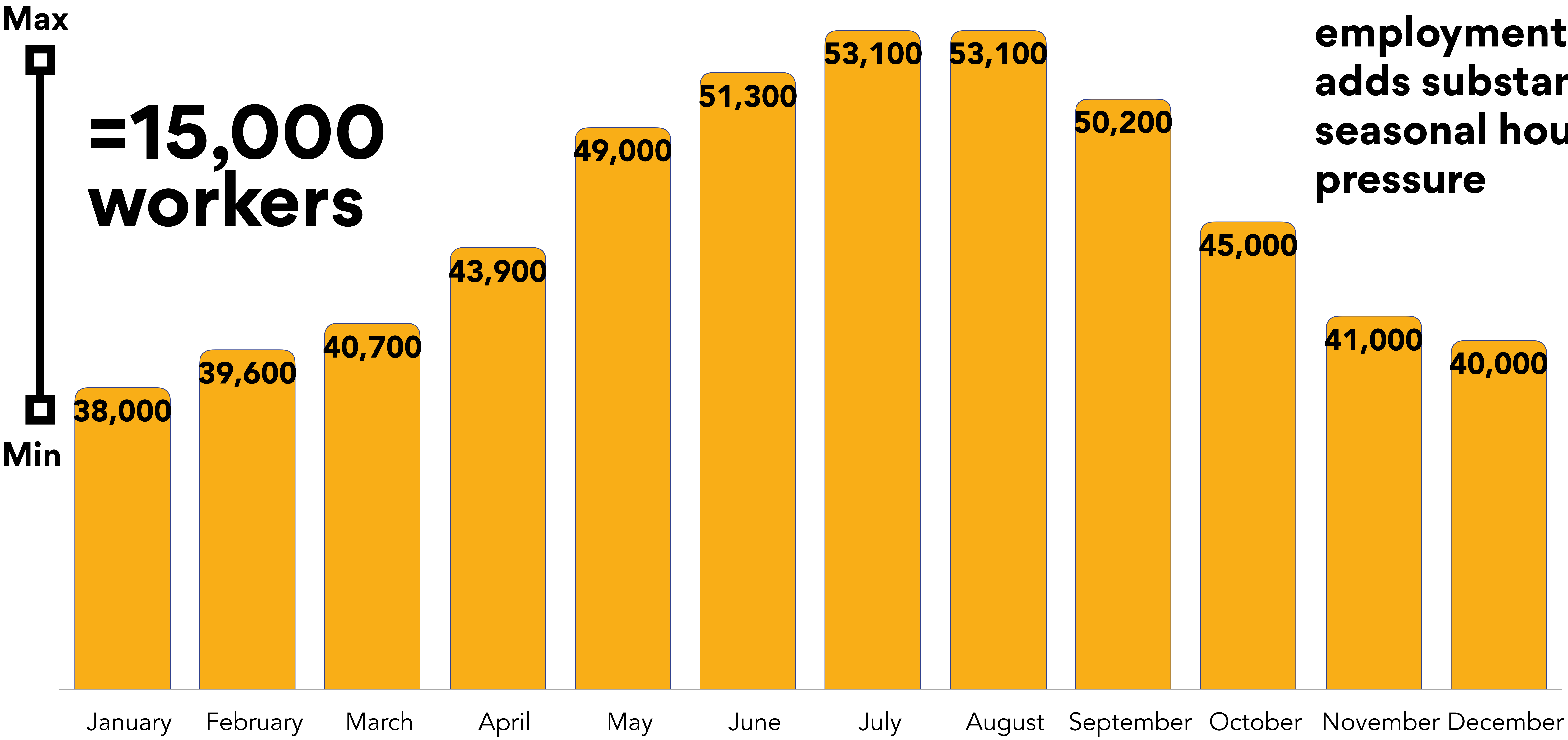
65+

3,600

Living Alone

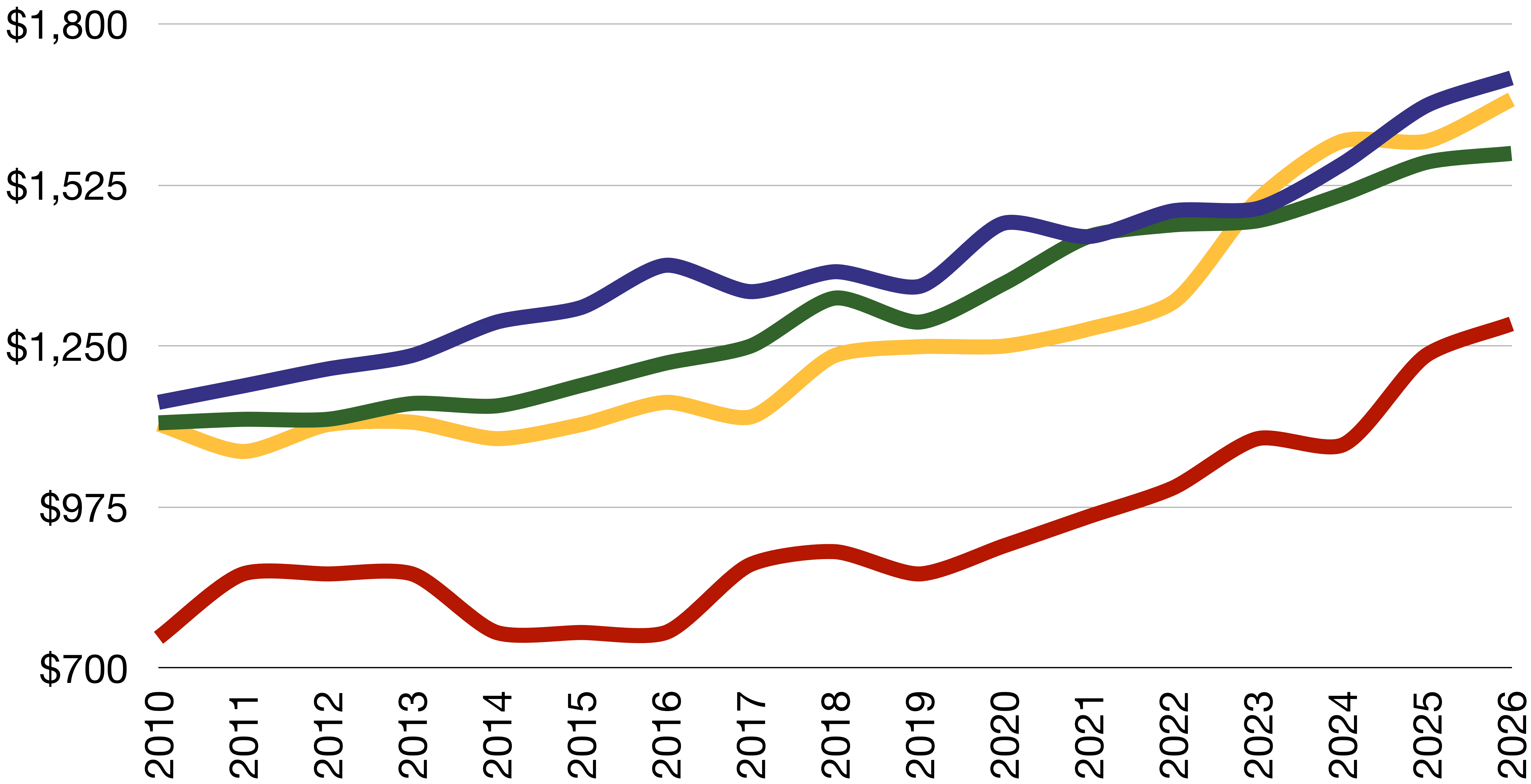
-800 3+ person households, all ages

Southeast Workforce by Month, 2025



Summer employment adds substantial seasonal housing pressure

AVERAGE RENT FOR 2-BED APARTMENTS



	2026	**Change 2016-2026**
Juneau	**$1,708**	**23%**
Ketchikan	**$1,671**	**45%**
Sitka	**$1,579**	**29%**
Wrangell-Petersburg	**$1,288**	**69%**

Inflation = **28%**

MY TOP TAKEAWAYS

Top Stories of the Southeast Economy 2026

1) We are **peak jobs** ever
2) We are **peak wages** ever, even after inflation adjustments
3) **Seafood** processing value rebounded 33%
4) **Metal values** are sky rocketing
5) **Housing** construction is **up**
6) **SEARHC** is a significant **economic driver**
7) **Population** is **flat**
8) Cruise **tourism up 11%** in 2026
9) **Business confidence and outlook** have improved
10) Jobs in **tourism**, **seafood**, **healthcare**, **construction**, **finance**, **professional services**, and US **Coast Guard** are up

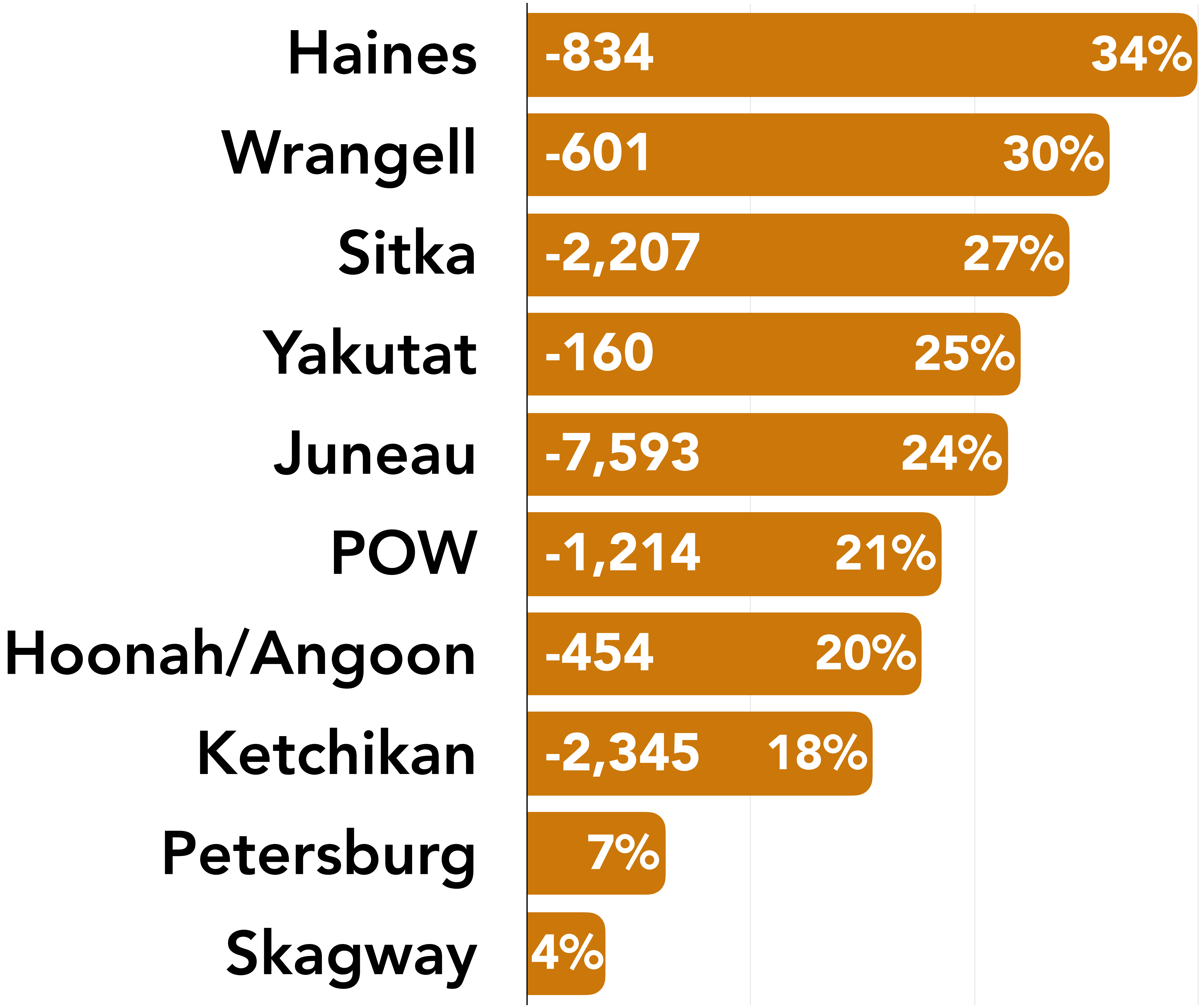
Looking forward

We had a fantastic 2025

But we have work to do!

What we need to worry about

30 Year Projection -15,690 -22%



What we need to do immediately

1) **Build housing** that workers and families can afford.
2) **Expand affordable childcare** so parents can work.
3) **Restore reliable transportation** between our communities.
4) **Invest in schools and essential services** that keep families here.
5) **Retain state and federal jobs** which have entry level positions and quality benefits
6) **Strengthen local businesses** that support our communities.
7) **Attract new residents** and make it easier for young people to return home.
8) **Retain quality of life and recreation** opportunities.

SOUTHEAST 2025 STRATEGIC PLAN SUMMARY

Priorities

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Economic Development

#1 TOP 10 ★ 1. **Housing Objective**: Support the sustainable development of housing
#3 TOP 10 ★ 2. **Child Care Objective:** Increase Child Care Capacity in Southeast Alaska
TOP 10 3. **Infrastructure Maintenance**
4. **Education Objective**
TOP 10 5. **Workforce Attraction and Retention Objective**
6. **Coast Guard Objective:** Support Coast Guard vessel homeporting opportunities
7. **Natural Disaster Planning Objective:** Support Disaster Preparation and Relief Efforts
8. **Solid Waste Objective:** Support Regional Solid Waste Management Solutions
9. **Healthcare Workforce Objective**
10. **Telecommunications Objective:** Improve communications access in Southeast Alaska
11. **Manufacturing Objective:** Promote Regionally Manufactured Local Products
12. **Food Security Objective:** Increase supply and distribution of local foods

Transportation

#2 TOP 10 ★ 1. **Support the stability, sustainability and longevity of the Marine Highway Systems of Alaska**
TOP 10 2. Develop a long-term, strategic, multi-modal, regional transportation plan
3. Improve and expand opportunities to move freight to and from markets
4. Ports and harbors infrastructure improvements
5. Transportation Workforce Development
6. Ensure the stability and safety of passenger transportation services
7. Improve marine and road connection to Lower 48
8. Disaster Resilient Transportation Infrastructure

# Southeast Alaska Priority Objectives for 2030 ★

Seafood Industry

TOP 10 ★ 1. **Further Develop Markets for Alaska Seafood**
★ 2. **Seafood Modernization Initiative**
3. Work to Further Promote a Year-round Seafood Economy in the Region
4. Full resource utilization and ocean product development
5. Mariculture Development
6. Bring Back Seafood Jobs to Southeast's Smallest Communities
7. Support access to capital for harvesters and processors
8. Maintain a stable regulatory regime

Natural Resources

TOP 10 1. Prepare for potential Chinook salmon listings
2. Work with USFS to direct federal contracts toward locally owned businesses
3. Support an innovative, integrated timber industry
4. Attract capital investments, maintain global competitiveness
5. Provide an economically viable supply of timber from the Tongass to regional operators
6. Increase access to minerals and energy sources for mining on state and federal lands
7. Advocate for the regulators
8. Revise the Tongass National Forest Land Management Plan

Visitor Industry

TOP 10 ★ 1. **Support local ownership and entrepreneurship**
2. Workforce housing for visitor's sector
3. Cultural Tourism Development
4. Collective regional strategy for accommodating tourism industry growth in Southeast Alaska

Energy

1. **Reduce energy costs and increase deployment of renewables** ★ **TOP 10**
2. Promote beneficial electrification
3. Support consumer education on heat pumps
4. Policy & regulatory development to meet community energy needs & priorities
5. Continue to support PCE for rural communities
6. Biomass in energy